

# INAUGURAL PCAN SUMMIT

NOVEMBER 20<sup>TH</sup>, 2023





#### **PCAN Summit Hosts**



Geoff Schierbeck Portfolio Liaison Doctors of BC



Brooke Forbes
Director, Surgical
Strategy & Innovation
Ministry of Health



Laicy Ball
Director, Surgical
Services & Provincial
Health Services Division
Ministry of Health



**WALL CENTRE MEETING** 

**PASSWORD: PCAN2023** 





#### Who is Here Today?



36% Physicians



42% Administrators



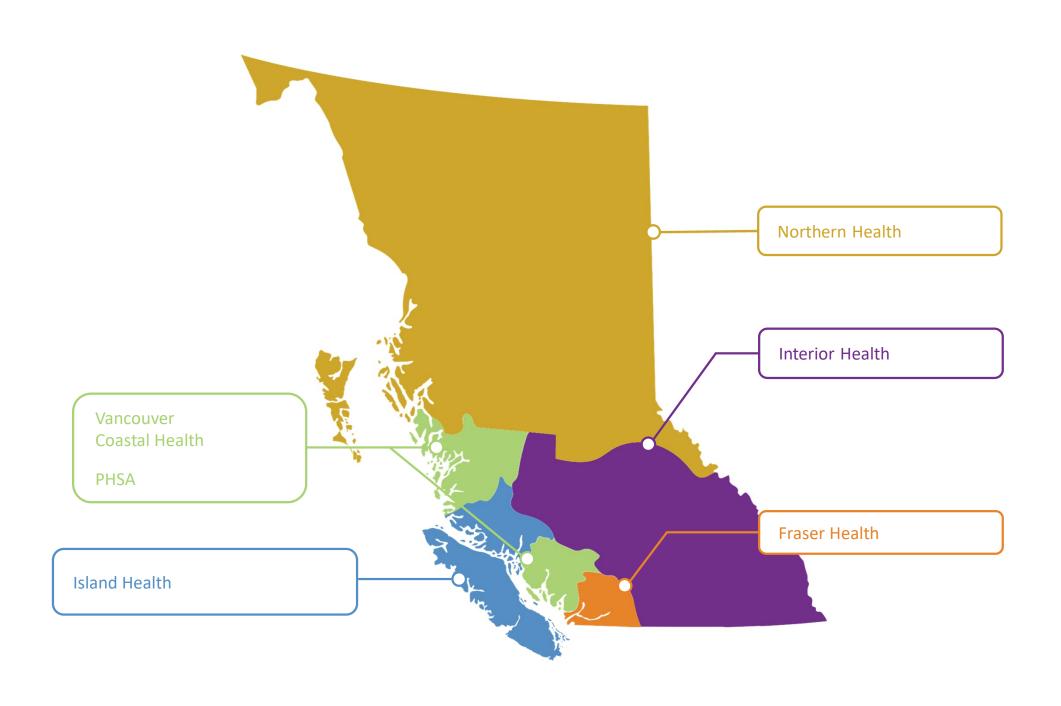
21% Nursing and Allied Health



7 Representatives from Ministry of Health



5 Patient partners



#### **PCAN Passport... There will be a prize!**





# Who is on track to be the MVP of the NFL this year?

### **Taylor Swift**







#### Who does this best describe?

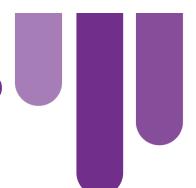




#### **An Arthroplasty Patient**



# What question have scholars tried to answer for centuries?



#### Why is Pickleball so popular?







#### What is the hardest thing on earth?



#### Cancelling a gym membership



# Twitter changed its name, what is it called now?

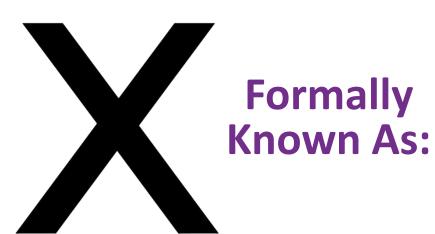




#### **Twitter**



#### **#PCANSUMMIT**





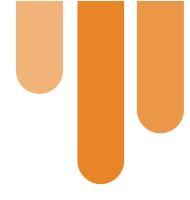
#### **PCAN:**

#### **MORE THAN A NUT**

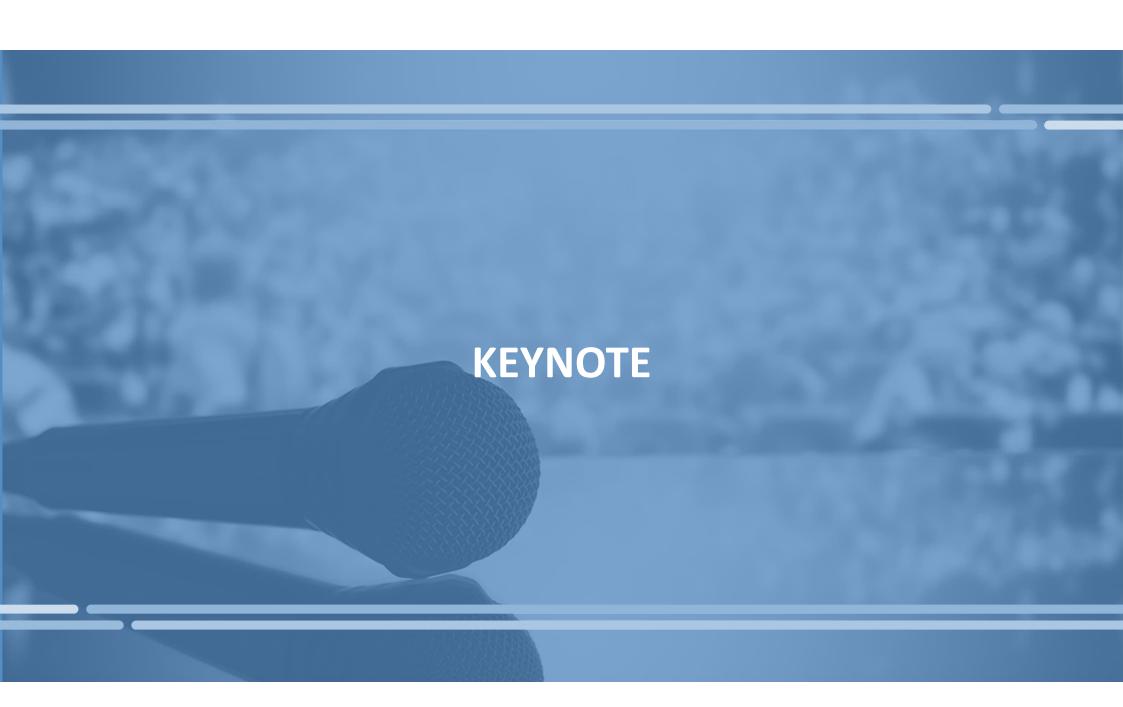


#### **Introductions**

Dr. Ahmer Karimuddin Shana Ooms



#### **Disclosures**









# Perioperative Care in the UK: where are we now?

mike.grocott@soton.ac.uk

Professor of Anaesthesia and Critical Care Medicine, University of Southampton, UK

Director, Southampton NIHR Biomedical Research Centre (2022-27), UK

Senior Investigator, UK National Institute of Health Research







# Faculty/Presenter Disclosure

- Faculty: Professor Mike GROCOTT
- Relationships with commercial interests:
  - Grants/Research Support: National Institute of Health Research (UK), Bill and Melinda Gates Foundation, National Lottery Fund (UK), NHS England (UK), Edwards Lifesciences, Macmillan Cancer Support
  - Speakers Bureau/Honoraria: NA.
  - Consulting Fees (Medical Advisory Board & Trial Monitoring): Edwards Life Sciences, Sphere Medical Ltd, South-West Sensors Ltd
  - Other = Employee of: University of Southampton, University Hospital Southampton, National Institute of Health Research (UK).







#### **Declarations**

- Elected council member and trustee of Royal College of Anaesthetists
- Vice-chair, national Centre for Perioperative Care
- Chair, National Institute of Academic Anaesthesia
- Joint editor-in-chief, Perioperative Medicine
- Joint editor-in-chief, *TopMedTalk*
- Editorial Board, British Journal of Anaesthesia
- Vice-president, Perioperative Quality Initiative







# **Managing Potential Bias**

- Faculty: Professor Mike GROCOTT
- All content developed as part of this program was reviewed by members of the program planning committee
- Relationships do not alter my choices when developing content
- Financial relationships are unrelated to presentation
- Not speaking about any products/medications
- Views expressed my own not representative of the organisations listed







# **Executive summary**

- Pathway re-design\* = preparation lists (not waiting lists)
- Early and on-going characterization and evaluation of risk
  - Shared decision making
  - Prehabilitation\*
  - Management of long-term conditions and co-morbidities
  - Intra- and post-operative care
- Individualisation of care





Volume 108, Number 5, May 2012

British Journal of Anaesthesia **108** (5): 723–6 (2012) doi:10.1093/bja/aes124

#### **EDITORIAL I**

#### Perioperative medicine: the future of anaesthesia?

M. P. W. Grocott<sup>1,2,3\*</sup> and R. M. Pearse<sup>4</sup>

- <sup>1</sup> Anaesthesia and Critical Care Research Unit, University Hospital Southampton NHS Foundation Trust, CE93, Mailpoint 24, Level E, Centre Block, Tremona Road, Southampton SO16 6YD, UK
- <sup>2</sup> Integrative Physiology and Critical Illness Group, Clinical and Experimental Sciences, University of Southampton, Southampton SO16 6YD, UK
- <sup>3</sup> NIAA Health Services Research Centre, London WC1R 4SG, UK
- <sup>4</sup> Intensive Care Medicine, Barts and The London School of Medicine and Dentistry, Queen Mary's University of London, London EC1M 6BQ, UK
- \* Corresponding author. E-mail: mike.grocott@soton.ac.uk

For time and the world do not stand still. Change is the law of life. And those who look only to the past or the present are certain to miss the future.

US President John F. Kennedy, Frankfurt, June 25, 1963.

Perioperative medicine is the future of anaesthesia, if our speciality is to thrive.

opportunities presented by the broader role of the perioperative physician encompassing many aspects of the 'non-operative' care of the patient undergoing major surgery. Along with the many other aspects of anaesthetic practice, this would allow us to consolidate our position as a mature and respected medical speciality alongside our peers. This











"For time and the world do not stand still. Change is the law of life. And those who look only to the past or the present are certain to miss the future."

US President John F Kennedy Paulskirche, Frankfurt, Germany; 25 June 1963







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US President John F Kennedy Paulskirche, Frankfurt, Germany; 25 June 1963

"It is not the strongest species that survive, nor the most intelligent, but the ones most responsive to change."

Charles Darwin
Westminster Abbey, London, UK; 1 April 1883







"For time and the world do not stand still. Change is the law of life. And those who look only to the past or the present are certain to miss the future."

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"It is not the strongest species that survive, nor the most intelligent, but the ones most responsive to change."

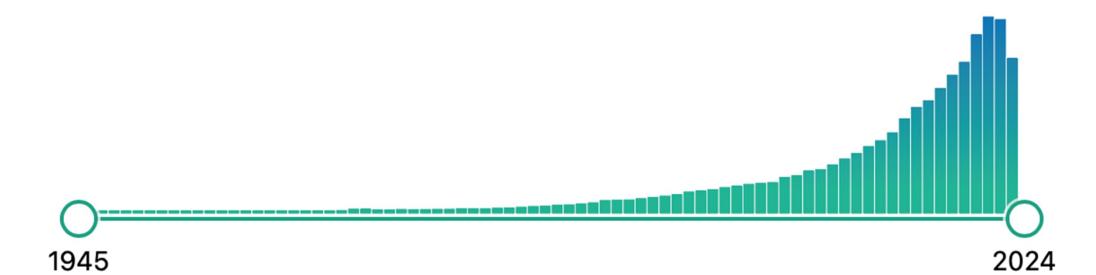
Professor Leon C Megginson
Community College, San Antonio, Texas, 12 April 1963







# 'Perioperative' Pubmed citations

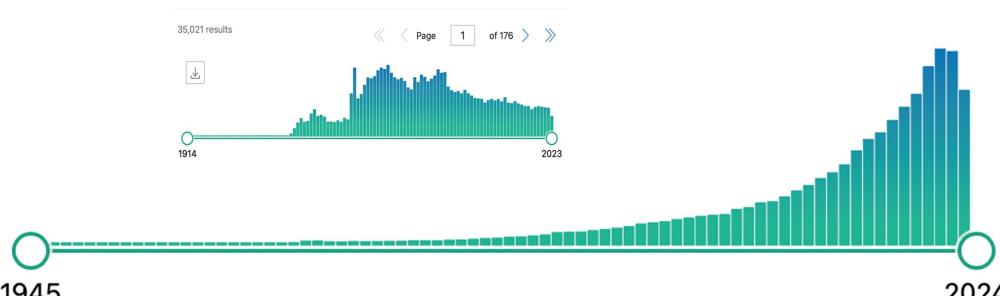








# 'Perioperative' Pubmed citations



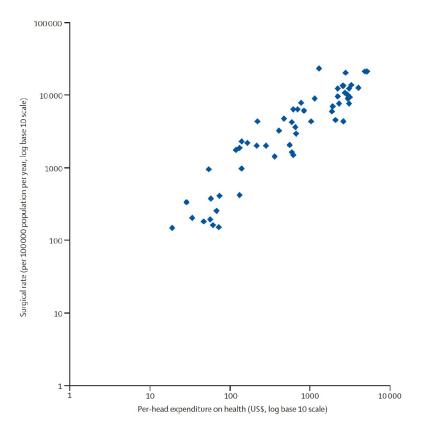


# Threat Opportunity



#### An estimation of the global volume of surgery: a modelling strategy based on available data THE LANCET

Thomas G Weiser, Scott E Regenbogen, Katherine D Thompson, Alex B Haynes, Stuart R Lipsitz, William R Berry, Atul A Gawande



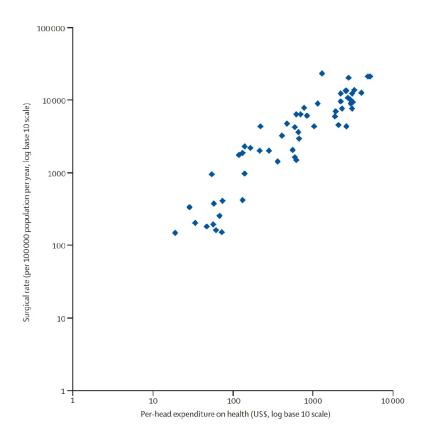






#### An estimation of the global volume of surgery: a modelling strategy based on available data

Thomas G Weiser, Scott E Regenbogen, Katherine D Thompson, Alex B Haynes, Stuart R Lipsitz, William R Berry, Atul A Gawande



#### Southampton Southampton



#### Estimate of the global volume of surgery in 2012: an assessment supporting improved health outcomes



Thomas G Weiser\*, Alex B Haynes\*, George Molina, Stuart R Lipsitz, Micaela M Esquivel, Tarsicio Uribe-Leitz, Rui Fu, Tej Azad, Tiffany E Chao, William R Berry, Atul A Gawande

#### Abstract

Background It was previously estimated that 234-2 million operations were performed worldwide in 2004. The association between surgical rates and population health outcomes is not clear. We re-estimated global surgical volume to track changes over time and assess rates associated with healthy populations.

Methods We gathered demographic, health, and economic data for 194 WHO member states. Surgical volumes were obtained from published studies and other reports from 2005 onwards. We estimated rates of surgers for all countries without avalve a estimated in 194 Blanch and 195 on the state of surgers for all countries without avalve a estimated on 195 on

operation (95%CI 266.2-359.20) took

place in 2012 — a 33.6% increase over 8 years; the largest proportional increase place in 2012 — a 33.6% increase over 8 years; the largest proportional increase over 8 years over 8 years; the largest proportional increase over 8 years; the largest proportional increase

(7.8 million operations) in low health expenditure countries and 2.7% (5.1 million operations) in high health expenditure countries. We noted a correlation between 1533 operations per 100 000 people, with significant but less dramatic improvement above this rate.

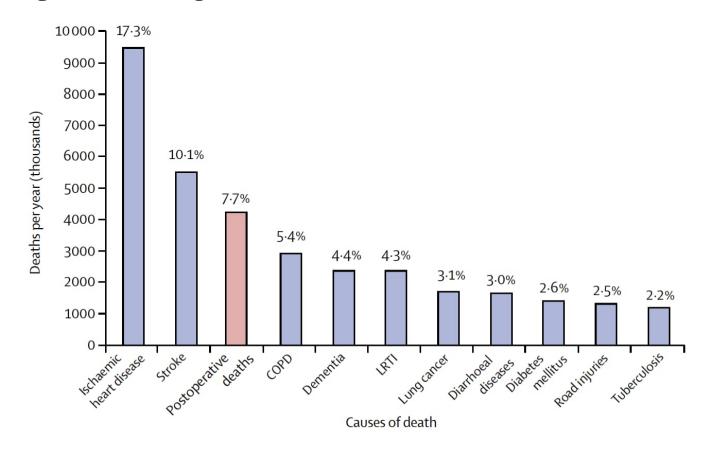
Interpretation Surgical volume is large and continues to grow in all economic environments. A single procedure—caesarean delivery—comprised almost a third of surgical volume in the most resource-limited settings. Surgical care is an essential part of health care and is associated with increased life expectancy, yet many low-income countries fail to achieve basic levels of service. Improvements in capacity and delivery of surgical services must be a major component of health system strengthening.







# Surgery is a public health issue









# Burden of harm following surgery

- Mortality (loss)
- Morbidity (suffering)
- Cost (waste)







# Morbidity:mortality relationship

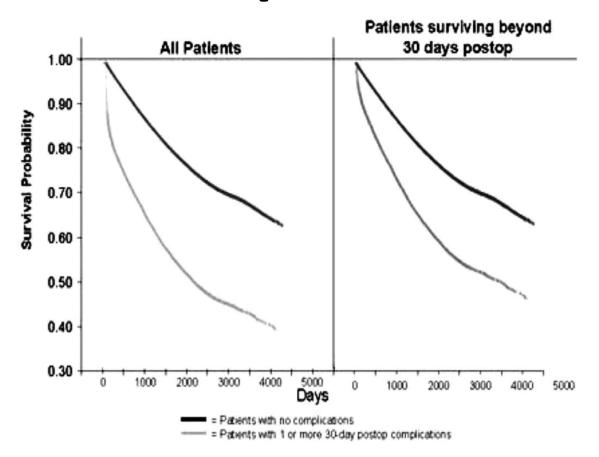
<b>Morbidity Criterion</b>	Mortality (%)	Morbidity (%)	Ratio
POMS	1.6	26.9	16.8
Clavien-Dindo	1.2	16.4	13.7
NSQIP	3.1	18.1	5.8
NSQIP	4.8	25.4	5.2

#### Morbidity = "suffering" (+ increased LOS)

Bennett-Guerrero *Anaesth Analg* 1999 | Dindo *Ann Surg* 2004 Khuri *Ann Surg* 2005 | Ghaferi *NEJM* 2009



# More complications = more death

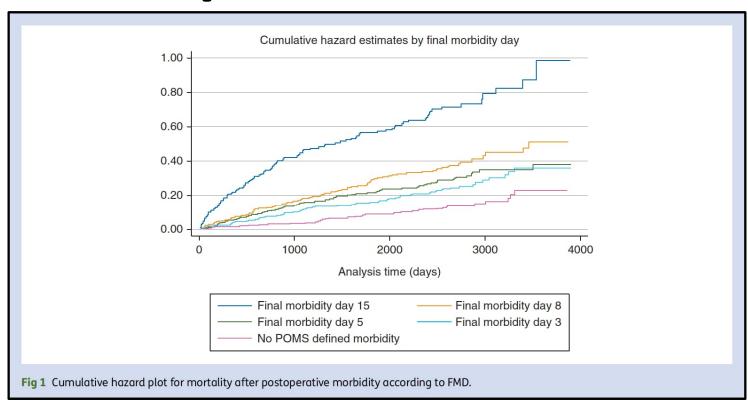








# More complications = more death

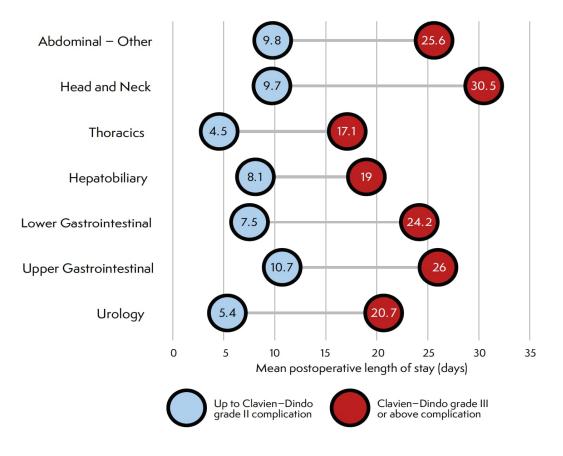








# More complications = greater LOS



Day 7 morbidity domain	Year 1 %	Year 2 %
	(n= 6,378)	<del>(n= 12,1</del> 52)
Major pulmonary*	6.2	5.3
Major infection*	12.8	11.5
Major renal*	1.5	1.1
Major cardiac*	2.7	2.2
Major neurological*	2.4	1.8
Major wound*	4.5	3.2
Major haematological	0.8	0.8
Major pain	0.9	0.8
All gastrointestinal *	14.9	11.8
Any morbidity*	28.4	23.8
Any major morbidity*	18.7	16.4







## More complications = more cost

**Table 2.** Patient Age, Average Length of Stay, Revenue, and Variable Costs, With and Without Complications

	Unadjusted (95% CI)			
Variable	Without Complications (n = 32 436)	With ≥1 Complication (n = 1820)	Difference <sup>a</sup>	
Age, mean, y <sup>b</sup>	57.4 (55.7 to 58.3)	64.8 (63.8 to 67.0)	7.4 (5.8 to 10.7)	
Length of stay, median, d	3.0 (2.9 to 4.0)	14.0 (11.5 to 15.0)	11.0 (9 to 12)	
Mean, \$, in thousands  Net revenue per patient	18.9 (15.8 to 20.5)	49.4 (40.7 to 54.0)	30.5 (23.9 to 34.5)	
Variable costs per patient	11.3 (9.4 to 12.1)	33.7 (27.7 to 36.8)	22.4 (18.1 to 25.7)	
Contribution margin per patient	7.6 (6.1 to 8.9)	15.7 (11.0 to 18.4)	8.1 (4.9 to 9.7)	
Fixed costs per patient	6.6 (5.7 to 7.0)	22.1 (18.7 to 24.7)	15.5 (12.8 to 18.2)	
Total costs per patient	17.9 (15.1 to 19.1)	55.8 (46.7 to 61.1)	37.9 (31.1 to 43.8)	
Total margin per patient	1.0 (0.01 to 2.2)	-6.4 (-10.3 to -4.4	−7.4 (−10.5 to −5.1)	







# 'Elevator pitch' (UK)

- Average UK citizen 5 surgeries during their lifetime
- Deaths within 30 days of surgery account for 1 in 10 deaths in the UK







# 'Elevator pitch' (UK)

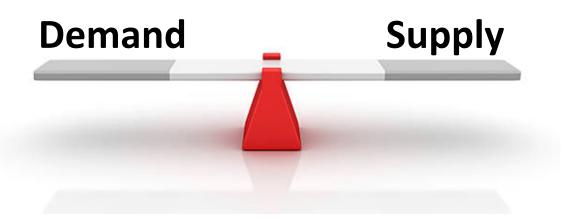
- Average UK citizen 5 surgeries during their lifetime
- Deaths within 30 days of surgery account for 1 in 10 deaths in the UK
- >5 million surgical procedures in the UK each year
- Surgery = for 1/3 hospital admissions
- UK COVID-19 "backlog" exceeds 8 million operations
- Surgical demand is increasing (UK >5%/yr) driven by technical innovation, ageing and multimorbidity (>50% patients >65yrs)







# Health economic challenges









# Health economic challenges

- Demography (ageing)
- Multimorbidity
- Innovation









# Health economic challenges

- Demography (ageing)
- Multimorbidity
- Innovation



Figure 4 Total (public + private) health spending as a percentage of GDP, 1960–2010, all OECD countries



Note: GDP, gross domestic product

Source: Organisation for Economic Co-operation and Development (2012)

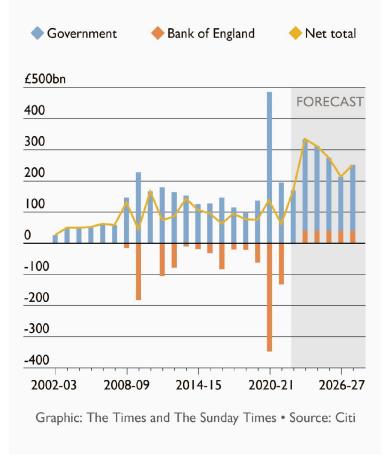












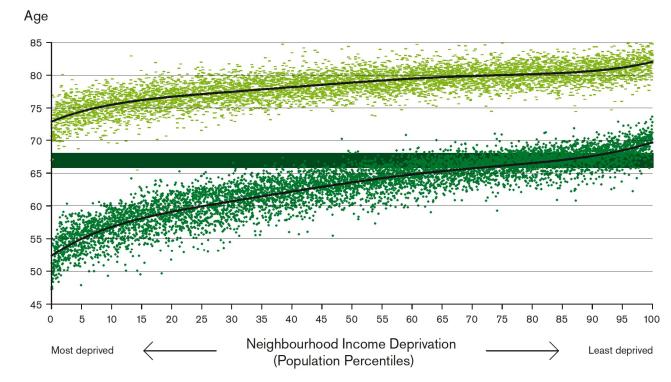






## Social determinants of health











#### Social determinants of health



Period	Deprivation decil	Life expectancy	Healthy life expectancy	Proportion of life spent in 'good health' (%)	
		Males	•		
2011-13	Most-deprived	73.9	52.0	70.4	
	Least-deprived	82.9	70.0	84.4	
	Difference	9.0	18.0	14.0	
2018-20	Most-deprived	73.5	52.3	71.1	
	Least-deprived	83.2	70.5	84.6	
	Difference	9.7	18.2	13.5	J
		Females			
2011-13	Most-deprived	79.0	52.4	66.4	
	Least-deprived	85.9	70.9	82.5	
	Difference	6.9	18.5	16.1	
2018-20	Most-deprived	78.3	51.9	66.3	
	Least-deprived	86.3	70.7	82.0	V
	Difference	8.0	18.8	15.7	







### Social determinants of health

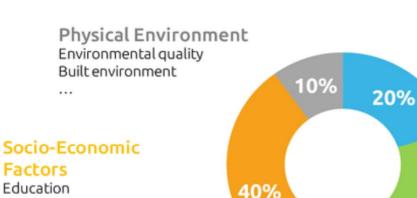
Employment

Family/Social Support

Community Safety

Income





Health Care Access to Care Quality of Care

•••

30%

#### **Health Behaviors**

Tobacco use Diet & Exercise Alcohol use Unsafe sex

. . .







# 'Burning platform'

- COVID-19 healthcare legacy
- Healthcare worker welfare and burnout
- Demographics and inequality
- Human behaviour, self-harm & multimorbidity
- Innovation-driven demand growth
- (Health) economic challenges







- Rethinking healthcare delivery: who, what, where, how?
- Re-designing pathways: patient focused (not provider)
- Removing barriers: multi-professional, multidisciplinary,





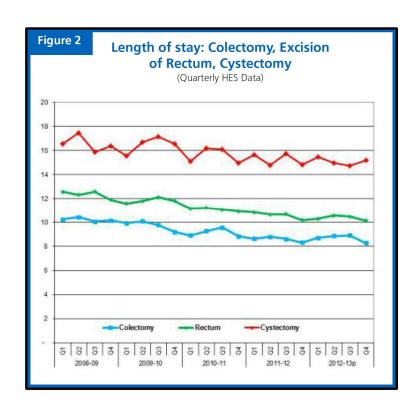
- Day case surgery
- Day of surgery admission
- Pre-assessment
- Enhanced recovery
- Shared Decision Making (SDM)
- Perioperative Medicine/Care

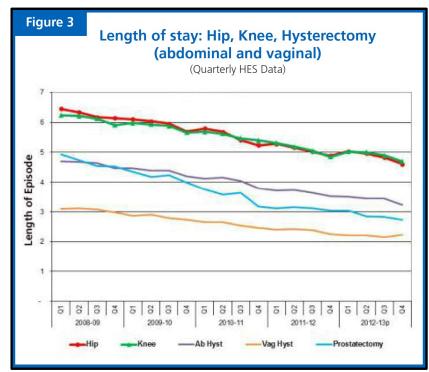


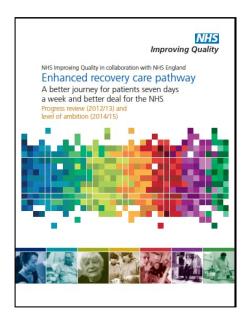




# **Enhanced Recovery in the UK**













- Rethinking healthcare delivery: who, what, where, how?
- Re-designing pathways: patient focused (not provider)
- Removing barriers: multi-professional, multidisciplinary,

(payroll accounts for about 40-60% of healthcare costs)







• **Technical Innovation:** automated/digital solutions to augment (or replace) the roles of healthcare providers

• Task shifting: "a process of delegation whereby tasks are moved, where appropriate, to less-specialized health workers" (WHO, 2007)







- Rethinking healthcare delivery: who, what, where, how?
- Re-designing pathways: patient focused (not provider)
- Removing barriers: multi-professional, multidisciplinary

Individualised care: screening for risk, needs based assessment & individualised intervention

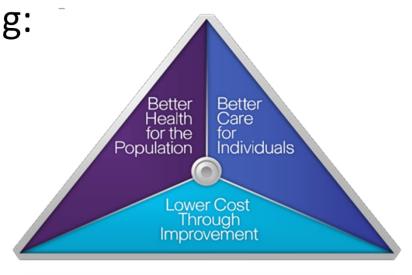






# **Perioperative Care**

- All the about the patient
- Multidisciplinary, multispecialty & collaborative
- Achieves the triple aim of improving:
  - Health of the patient
  - Heath of the population
  - Value









# **Perioperative Care**

- All the about the patient
- Multidisciplinary, multispecialty & collaborative
- Achieves the quadruple aim of improving:
  - Health of the patient
  - Heath of the population
  - Value
  - Workforce wellbeing









# **Evolution of identity....**







# **Evolution of identity....**

**Health Research** 

• 2011

Southampton

Centre

**Biomedical Research** 









# **Evolution of identity....**

• 2011

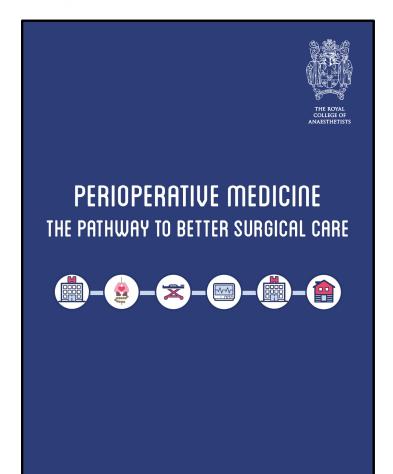
"APOMP" Specialty Group
National Institute for
Health Research

• 2014



PERIOPERATIVE MEDICINE
THE PATHWAY TO BETTER SURGICAL CARE





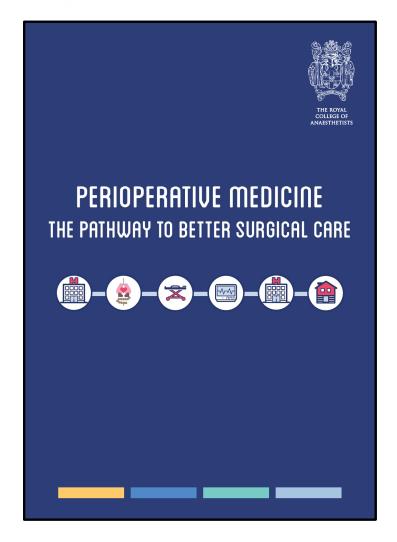










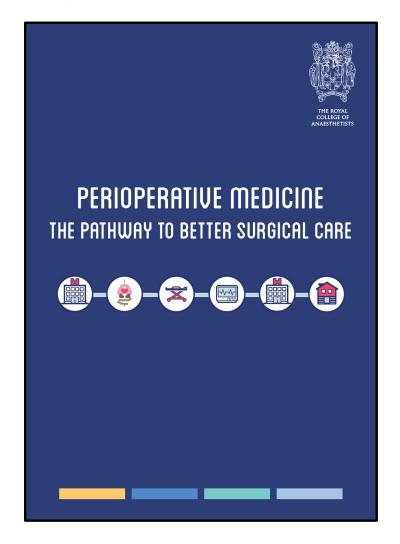


"...from the moment of contemplation of surgery until full recovery."







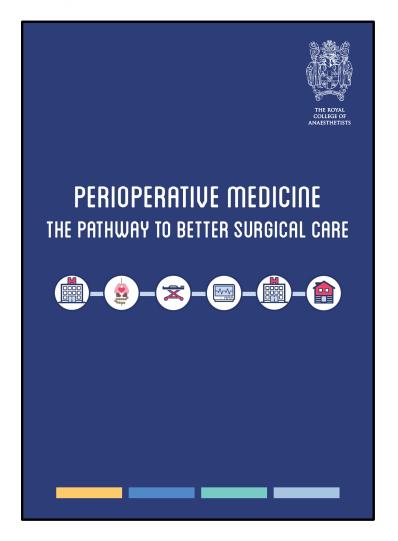


"...from the moment of contemplation of surgery until full recovery."

**Patient Centered** 







"...from the moment of contemplation of surgery until full recovery."

Patient Centered Multidisciplinary Integrated Care









# Journey Pathway Silo











# Journey **Pathway**







## **Evolution of identity....**

• 2011

National Institute for Health Research

**MHS** "APOMP" Specialty Group

• 2014



PERIOPERATIVE MEDICINE
THE PATHWAY TO BETTER SURGICAL CARE

• 2018



Peri-operative medicine, critical care and pain









## **Evolution of identity....**

• 2011

National Institute for Health Research

"APOMP" Specialty Group

• 2014



PERIOPERATIVE MEDICINE
THE PATHWAY TO BETTER SURGICAL CARE

• 2018



Peri-operative medicine, critical care and pain



• 2019



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Centre for Perioperative Care https://cpoc.org.uk

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News

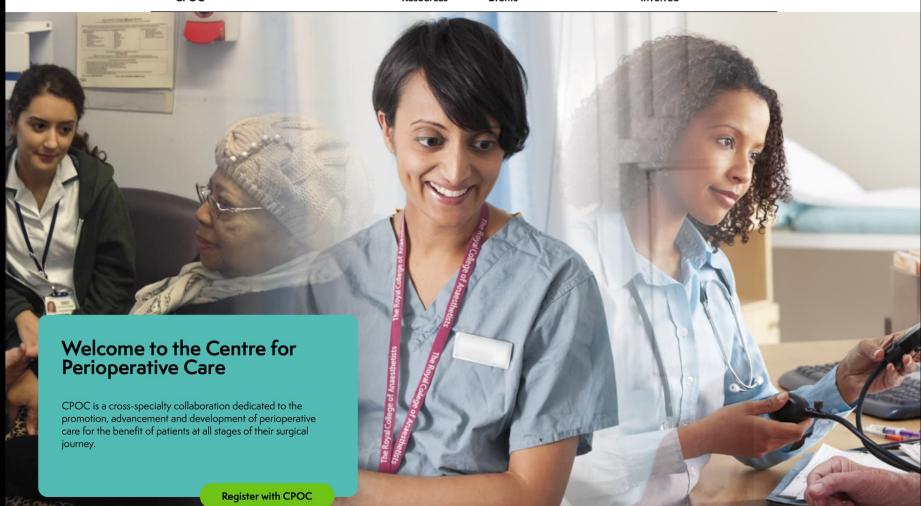
For Patients

Guidelines & Resources Education & Events

Blogs

Get Involved

Q







### **CPOC Themes**

- 1. Improving quality of care
- 2. Empowering patients
- 3. Supporting the workforce
- 4. Influencing policy
- 5. Technology and digital
- 6. Research and innovation







# Improving quality of care

#### **CPOC** Guidelines



Perioperative Management of Adult Patients with Obstructive Sleep Apnoea

Care of People

Society



Living with Frailty

Perioperative Living with Frailty

British Geriatrics



**NatSSIPs** 

National Safety Standards for Invasive **Procedures** CPOC

Perioperative

Care of People

with Diabetes

CPOC and Diabetes

Undergoing

Surgery

Centre for Perioperative Care Guideline for the n the Perioperative

CPOC Day Surgery: **National Day** 

Management

of Anaemia in

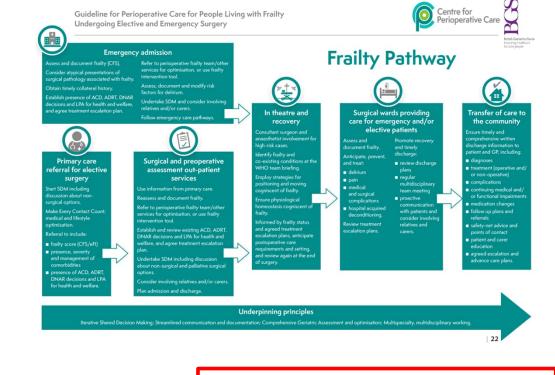
Perioperative

Pathway



BADs, GIRFT and CPOC

COVID-19 and timing of adult elective surgery



https://cpoc.org.uk







## Supporting the workforce

- Medical schools
- Foundation trainingg
- Specialist training (RCoA curriculum)
- Credentialling (ANZCA diploma)

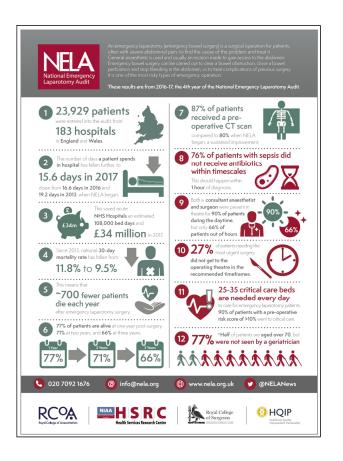


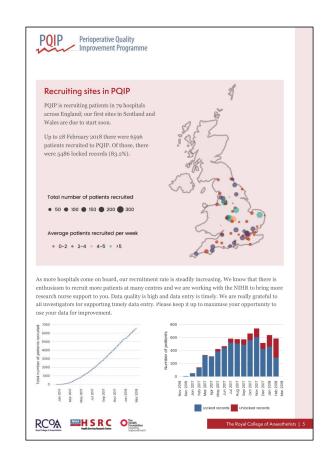






### Research and innovation





### **Clinical Trials**

- FLOELA (NELA)
- VITAL (PQIP)







## **Influencing Policy**





I hope that readers of this report will – as I do – identify perioperative medicine as 'pragmatic medicine'; underpinned by common sense insights which do not require re-inventing the wheel. This report demonstrates the compatibility between new models of integrated care and the delivery of perioperative medicine.

The Long Term Plan sets out our ambition for ICSs to be established across the whole country by April 2021. I would encourage all system leaders currently within an ICS, and all of those beginning to plan the development in their area, to read this report and consider how a perioperative approach could improve patient care in their area.

Professor Stephen H Powis National Medical Director, NHS England

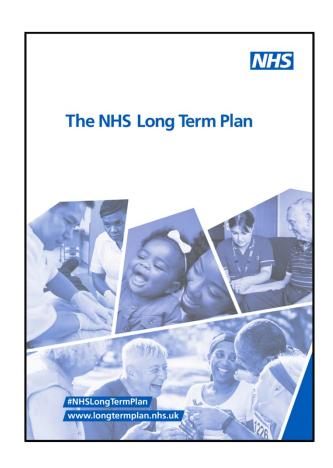






### **NHS Long Term Plan**

- 1. Doing things differently: we will give people more control over their own health and the care they receive, encourage more collaboration between GPs, their teams and community services, as 'primary care networks', to increase the services they can provide jointly, and increase the focus on NHS organisations working with their local partners, as 'Integrated Care Systems', to plan and deliver services which meet the needs of their communities.
- 2. Preventing illness and tackling health inequalities: the NHS will increase its contribution to tackling some of the most significant causes of ill health, including new action to help people stop smoking, overcome drinking problems and avoid Type 2 diabetes, with a particular focus on the communities and groups of people most affected by these problems.
- 3. Backing our workforce: we will continue to increase the NHS workforce, training and recruiting more professionals including thousands more clinical placements for undergraduate nurses, hundreds more medical school places, and more routes into the NHS such as apprenticeships. We will also make the NHS a better place to work, so more staff stay in the NHS and feel able to make better use of their skills and experience for patients.
- 4. Making better use of data and digital technology: we will provide more convenient access to services and health information for patients, with the new NHS App as a digital 'front door', better access to digital tools and patient records for staff, and improvements to the planning and delivery of services based on the analysis of patient and population data.
- 5. Getting the most out of taxpayers' investment in the NHS: we will continue working with doctors and other health professionals to identify ways to reduce duplication in how clinical services are delivered, make better use of the NHS' combined buying power to get commonly-used products for cheaper, and reduce spend on administration.









## **NHS Long Term Plan**

1. Integrated Care

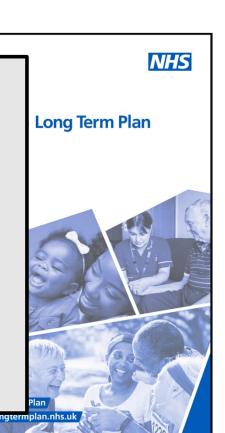
2. Prevention & tackling health inequalities

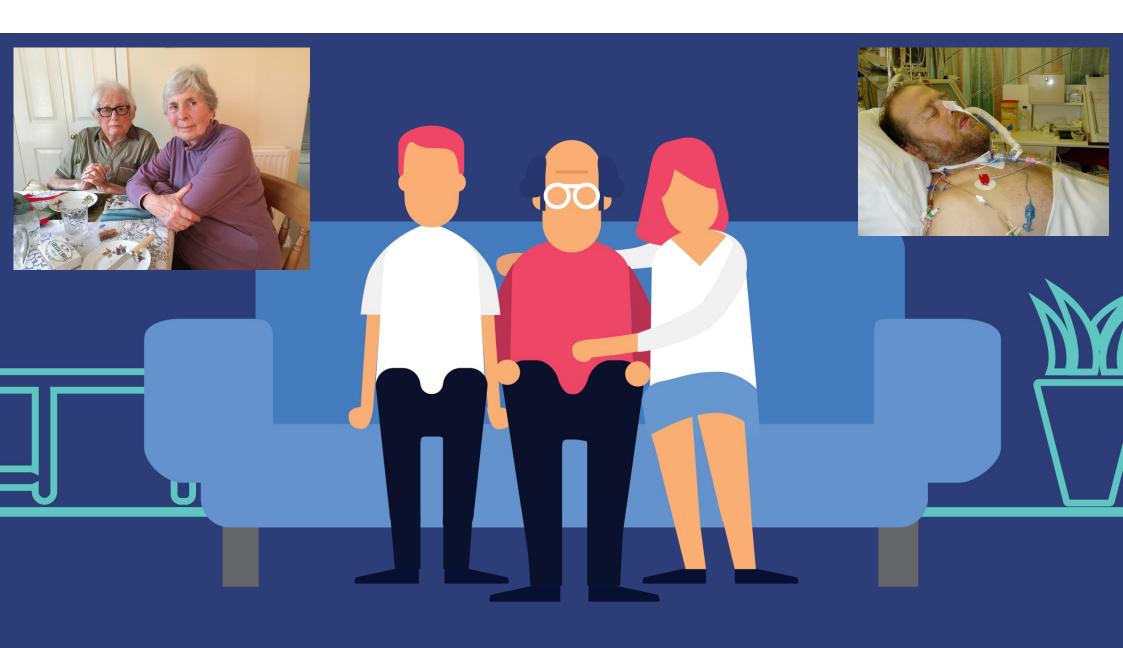
3. Workforce

4. Data & digital

5. Value

5. Getting the most out of taxpayers' investment in the NHS: we will continue working with doctors and other health professionals to identify ways to reduce duplication in how clinical services are delivered, make better use of the NHS' combined buying power to get commonly-used products for cheaper, and reduce spend on administration.











### Patient-centred...?

- What would I want for my nearest and dearest?
- What does the whole journey (pathway) look like?
- How can I improve patient outcome and experience through individualization of care?







## Five simple assumptions...

• 1. "I am a partner in my own care"









## Five simple assumptions...

- 1. "I am a partner in my own care" therefore....
- 2. Right decision...
- 3. Well prepared "best possible state"
- 4. Properly cared for "least possible harm"
- 5. Fully recover "back to how I was beforehand"









## Five simple assumptions...

- 1. "I am a partner in my own care" therefore....
- 2. Right decision SHARED DECISION MAKING
- 3. Well prepared. PREHAB & COMORBIDITIES
- 4. Properly cared for HAEMODYNAMICS & ANALGESIA
- 5. Fully recover "back to how I was beforehand" ENHANCED RECOVERY / CRITICAL CARE / REHAB / EOLC

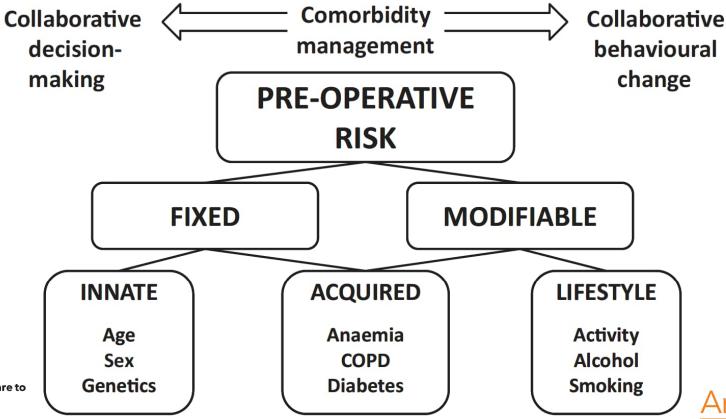






Peri-operative medicine, critical care and pa

### Risk evaluation is fundamental



Review Article

Peri-operative care pathways: re-engineering care to achieve the 'triple aim'

M. P. W. Grocott,  $^{1,2}$  M. Edwards,  $^{1,2}$  M. G. Mythen  $^{2,3}$  and S. Aronson  $^{2,4}$ 







## Risk-guided preparation lists

- Screening
- Assessment
- Shared decision making
- Intervention
  - Prehabilitation
  - Management of long-term conditions (co-mordidities)
  - Intra- and post-operative care













"no decision about me without me"







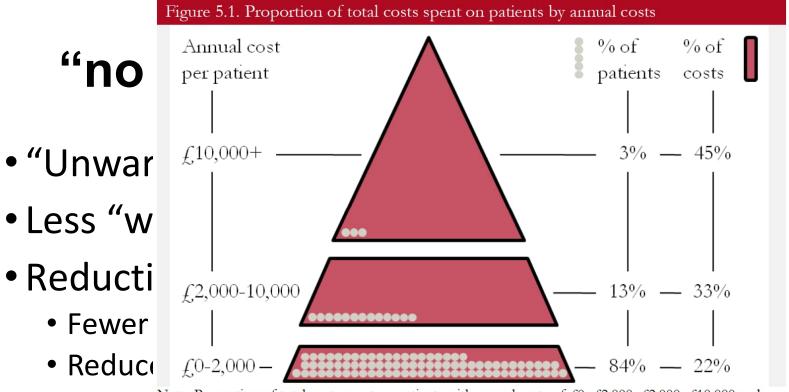
### "no decision about me without me"

- "Unwarranted variation" in procedure rates
- Less "wrong patient surgery"
- Reduction in high-risk patients:
  - Fewer complications
  - Reduced cost









me"

Note: Proportion of total costs spent on patients with annual costs of £0–£2,000, £2,000–£10,000 and £10,000+ (area of shape), with the proportion of all patients in annual cost band (dots).

Search NICE...





Guidance V

Standards and

sciences

British National Formulary (BNF) British National Formulary for Children (BNFC)

Clinical Knowledge Summaries (CKS)

About ~

Home > About > What we do > Our programmes > NICE guidance

#### **NICE** guidelines

NICE guidelines are evidence-based recommendations for health and care in England.

They set out the care and services suitable for most people with a specific condition or need, and people in particular circumstances or settings.

Our guidelines help health and social care professionals to:

- · prevent ill health
- · promote and protect good health
- improve the quality of care and services
- · adapt and provide health and social care services.

All our guidance applies to Wales too. You can <u>find out more on the Welsh Government</u> <u>website</u>.

Find NICE guidelines

View important dates in the development process and links to all guidelines in development (Excel).

#### Guideline types

- clinical
- social care
- public health
- medicines practice
- cancer services
- · antimicrobial prescribing.

### How we develop our guidelines

We work with health and care professionals, people who use services and carers to draft our recommendations. Find out how we choose our topics, draft and publish our guidelines.

#### Shared decision making

Our guidelines support shared decision making between healthcare professionals and those receiving care and treatment.

### Making decisions using our guidelines

Our guidelines can help you make decisions around prescribing medicines, what treatments to recommend and the promotion of safeguarding.

### Maintaining and updating our guideline portfolio

We're changing how we manage and maintain our guidelines by prioritising which topics we monitor and update.

#### How to get involved

You can help draft our guidelines by registering as a stakeholder or joining a guideline committee.

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Home > Shared Decision Making for clinicians

#### **Shared Decision Making for clinicians**

https://cpoc.org.uk



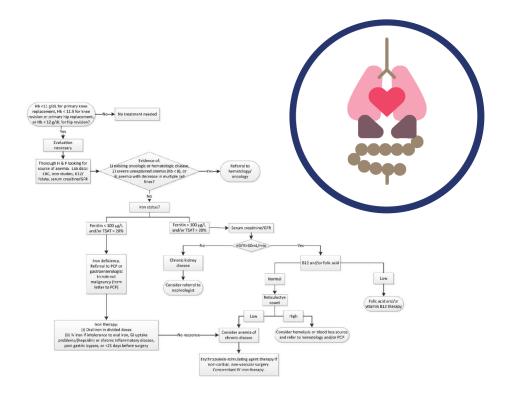






# **Comorbidity management**

- Anaemia
- Diabetes
- Respiratory (COPD/Asthma)
- Cardiac failure/CAD
- Implanted devices









### Prehabilitation

"enhancing the functional capacity of a person to enable her/him to withstand a stressful event"

### RESILIENCE





### Prehabilitation

"enhancing the functional capacity of a person to enable her/him to withstand a stressful event"

### RESILIENCE

### **UNIQUE OPPORTUNITY**

The interval between diagnosis and treatment presents a unique opportunity to intervene that may impact long-term survival







### Prehabilitation

"enhancing the functional capacity of a person to

# TEACHABLE MOMENT

### **UNIQUE OPPORTUNITY**

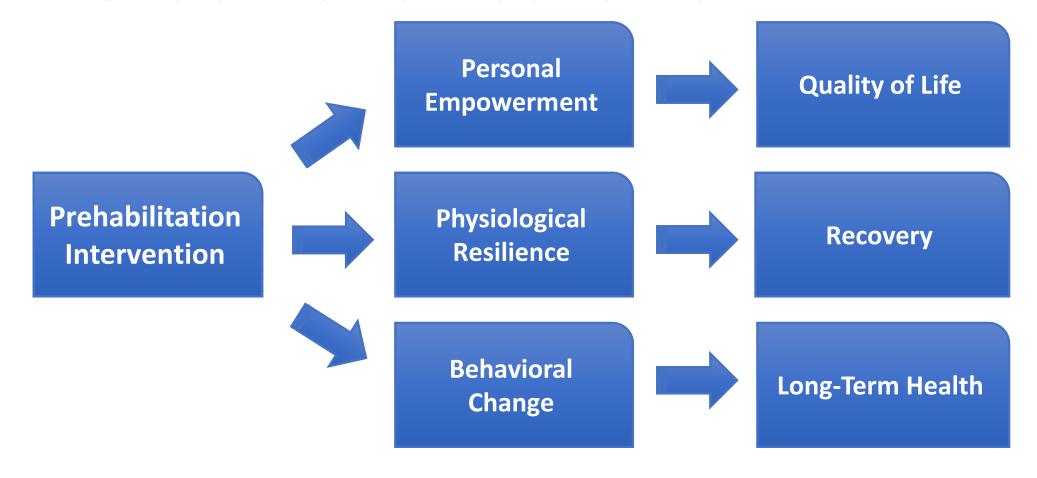
The interval between diagnosis and treatment presents a unique opportunity to intervene that may impact long-term survival







### **Prehabilitation benefits\***









## Prehabilitation: "the money"

- MACRO: Health economics = cost-effectiveness
- MESO: Integrated care system/board = capitation
- MICRO: Hospital = business case

### INCENTIVISATION

Fee for service **ACTIVITY** 









# Prehabilitation: "the money"

COSTS	BENEFITS Short-term	Medium-term	Long-term
Screening (100%)	Survival	Survival	Survival
Assessment (50%)	QoL	QoL	QoL
Targeted interventions (30-40%)	Complications	Readmissions	"Trajectory"
Specialized interventions (5-10%)	ICU/Hosp LOS	Return-to-work	Burden
"High-risk clinic" = SDM (10%)	Satisfaction	Carer burden	
Comorbidity referrals (20%)	Rehab/care	Behaviour	
	Demand Mx	Disability	
	Flow/cancelations		







# Prehabilitation: societal/ICS

COSTS	BENEFITS Short-term	Medium-term	Long-term
Screening (100%)	Survival	Survival	Survival
Assessment (50%)	QoL	QoL	QoL
Targeted interventions (30-40%)	Complications	Readmissions	"Trajectory"
Specialized interventions (5-10%)	ICU/Hosp LOS	Return-to-work	Burden
"High-risk clinic" = SDM (10%)	Satisfaction	Carer burden	
Comorbidity referrals (20%)	Rehab/care	Behaviour	
	Demand Mx	Disability	
	Flow/cancelations		







# Prehabilitation: hospital

COSTS	BENEFITS Short-term	Medium-term	Long-term
Screening (100%)	Survival	Survival	Survival
Assessment (50%)	QoL	QoL	QoL
Targeted interventions (30-40%)	Complications	Readmissions	"Trajectory"
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"High-risk clinic" = SDM (10%)	Satisfaction	Carer burden	
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	Demand Mx	Disability	
	Flow/cancelations		







### Prehabilitation: NICE

COSTS	BENEFITS Short-term	Medium-term	Long-term
Screening (100%)	Survival	Survival	Survival
Assessment (50%)	QoL	QoL	QoL
Targeted interventions (30-40%)	Complications	Readmissions	"Trajectory"
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	Flow/cancelations		

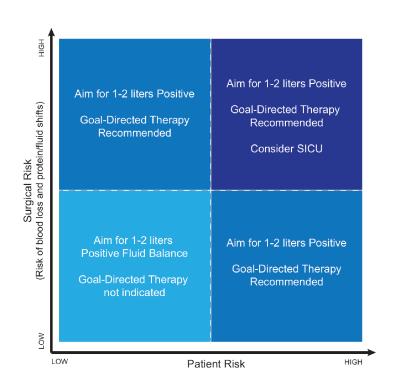






### Risk-adapted intraoperative care

- Haemodynamic management
  - Fluids
  - Pressors (inotropes)
- Gas exchange management
  - Oxygen therapy
  - Ventilation
- Analgesia









## Risk-adapted postoperative care

- Care environment by risk (not procedure)
- "Level 1.5"
- Perioperative Medicine Team
- DrEaMing.....

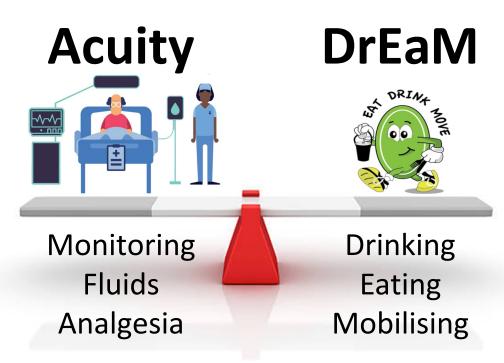






### Risk-adapted postoperative care

- Care environment by risk (not procedure)
- "Level 1.5"
- Perioperative Medicine Team
- DrEaMing.....









# What else needs fixing?

- Transitions of care
- Medication
- Palliative and end-of-life care
- Post-discharge follow-up and communication
- 55555







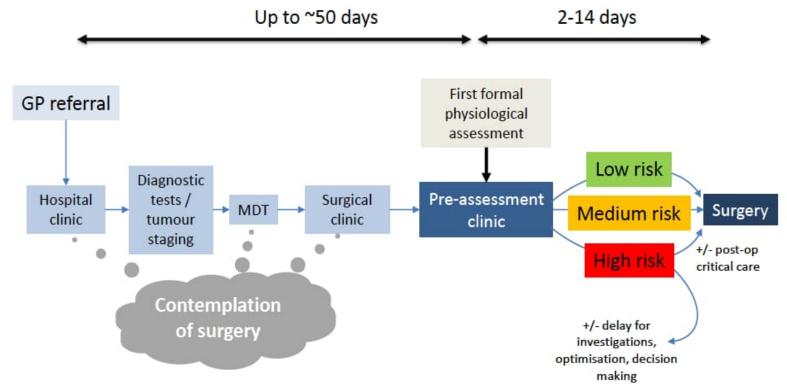
# Pathway re-engineering







# Pathway re-engineering\*







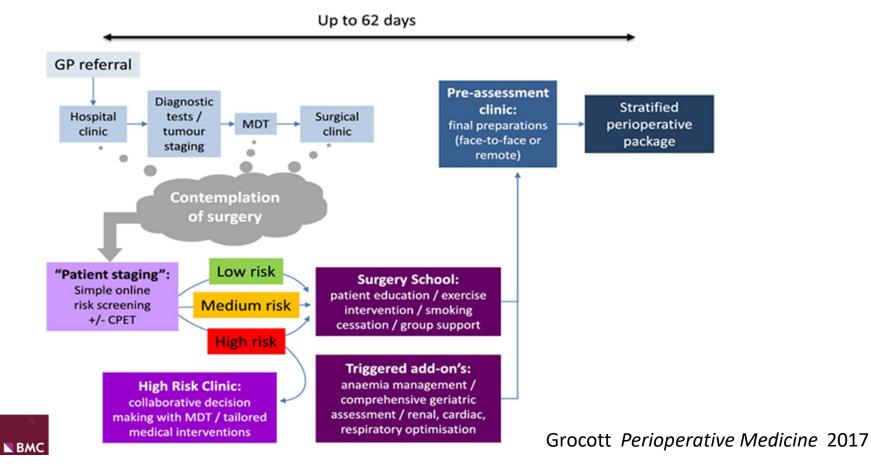
**Perioperative** 

Medicine





# Pathway re-engineering\*



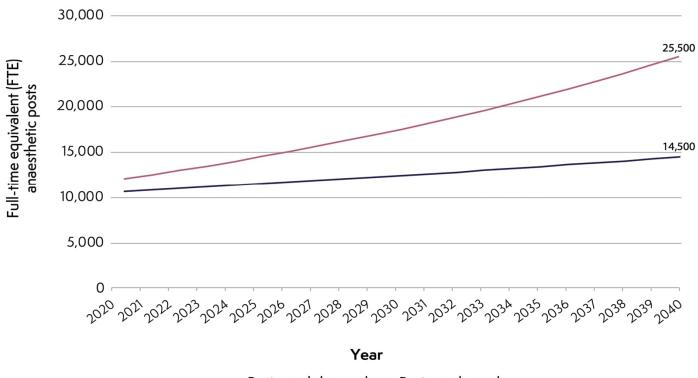






## Workforce 'timebomb'

Anaesthetic workforce supply and demand projections 2020–2040



— Projected demand — Projected supply







## Solutions

### Technical innovation

automated/digital solutions to augment (or replace) the roles of healthcare providers

### Task shifting

"a process of delegation whereby tasks are moved, where appropriate, to less-specialized health workers" (WHO, 2007)







## **Technical innovation**





### **Technical innovation**

- Early digital screening\*
- Apps & dashboards\*
- Predictive analytics
- Generative Al
- Robotics







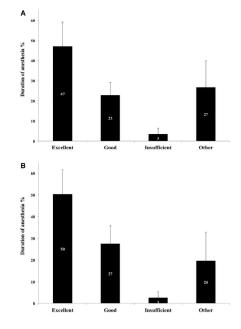
#### Society for Technology in Anesthesia

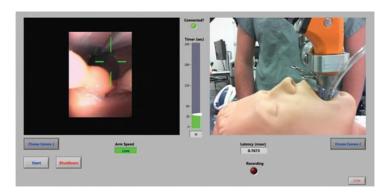
Section Editor: Maxime Cannesson

### The Feasibility of a Completely Automated Total IV Anesthesia Drug Delivery System for Cardiac Surgery

Cedrick Zaouter, MD, MSc,\* Thomas M. Hemmerling, MD,† Romain Lanchon, MD,\* Emanuela Valoti, MD,‡ Alain Remy, MD,\* Sébastien Leuillet, MSc,§ and Alexandre Ouattara, MD, PhD\*



















# Task shifting

- Physicians
- Nurses
- Physiotherapists
- Dieticians
- Etc.
- E.g. phlebotomy...



# Task shifting

- Physicians
- Nurses
- Physiotherapists
- Dieticians
- Etc.
- E.g. phlebotomy...







HEALTH

### Doctor revolt looms over NHS 'physician associates'

Kat Lay, Health Editor Monday September 11 2023, 12.01am BST, The Times



Doctors say they are concerned about patient safety

A revolt by doctors is likely to disrupt plans to plug NHS workforce gaps by getting non-medics to take on some of their tasks.

Physician associates and anaesthesia associates are newer types of medical role that involve significantly less training than doctors receive. Medical leaders have backed plans to increase their use in the health service and the associate roles are key to the NHS Long Term Workforce Plan.

Many doctors say, however, that they are concerned about patient safety and allege that associates are not sufficiently supervised in <a href="mailto:short-staffed">short-staffed</a> and underfunded hospitals.

A group protesting against the changes has forced a meeting at the Royal College of Anaesthetists in an attempt to halt its support for anaesthesia associates.





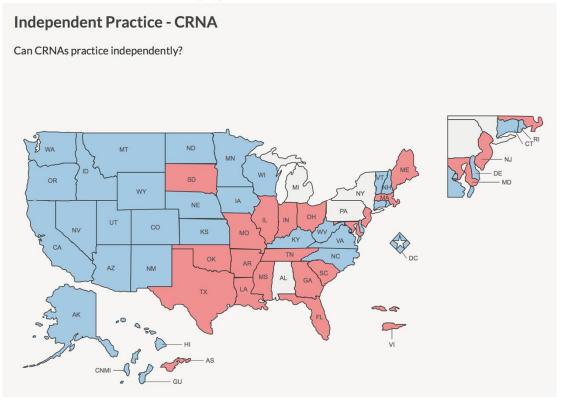


## Task shifting

- Physicians
- Nurses
- Physiotherapists
- Dieticians
- Etc.
- Etc.



Doctor revolt looms over NHS 'physician associates'









## Professional judgement = value

 Application of knowledge and experience to make decisions (judgements) under conditions of uncertainty







# Perioperative 'Provider'?

- Physician? Internal medicine? Care-of-the-elderly?
- Non-physician?
  - Nurse?
  - Anaesthesia associate?
- Surgeon?
- Anaesthetist?
- Other.....?







# Perioperative 'Provider'?

- Cost
- Role displacement
- Depleting other workforces
- Professional roles/status
- Governance & safety vs. barriers to entry / pricing power
- Politics....





# Team working

Southampton Biomedical Research

Centre

**NIHR** 













## Summary

- Change is inevitable how will we rise to the challenge?
- Perioperative care: global problem and solutions
- Early and on-going characterization and evaluation of risk
- Pathway re-design = preparation lists (not waiting lists)
- Breaking down barriers working as teams
- Individualisation of care







# Thank you for listening

mike.grocott@soton.ac.uk





# PROVINCIAL SURGICAL PRIORITIES





### **Introductions**

Dr. Sam Bugis Dr. Ahmer Karimuddin Kristy Anderson

Dr. Dave Konkin Mark Spelliscy

## **Provincial Surgical Priorities**

PCAN Summit November 20, 2023



### Presenter Disclosure



- Kristy Anderson, Assistant Deputy Minister, Hospital and Provincial Services Division, Ministry of Health
- I have nothing to disclose.

## **Emma's Story**

68-year-old self-employed woman with hip pain

GP prescribes pain meds; steadily increases dosage, then prescribes arthritis meds.

6 months later sees ortho; needs CT Waitlisted for surgery; wait is up to 24 months

1 month later
Emma's friend calls
a a specialist friend
to move up
surgery date to
next month

Receives surgery

Discharge planner visits to set up follow up care

START 2 YEARS

2.5 YEARS

**3 YEARS** 

**3.5 YEARS** 

**3.7 YEARS 3.8 YEARS** 

3 YEARS, 8 MO, 1 WEEK

+1 DAY +2 DAYS

+4 DAYS

Continued pain, urges referral to ortho

6 months later gets CT; sees ortho 2 weeks later due to cancellation

6 months later condition worsens; calls with no update from surgeon's office

1 month later surgery cancelled the day before due to bed shortage Wets herself as nurses weren't available to assist her Discharged; other hip now feeling same pain



## Background – past initiatives



### Hip/Knee/Dental (2017/18-2020)



### Surgical Renewal (May 2020)



A Commitment to Surgical Renewal in B.C.

Spring - Fall

May 7, 2020

### Surgical Renewal Highlights



Directly contacted 111,584 patients who were on the waitlist prior to May 7, 2020

Completed or booked ALL surgeries postponed due to COVID waves

Completed more surgeries in 22/23 than ever before (350,886)

219 surgeons, 137 anesthesiologists, 385 perioperative nurses, 7 general physician/family physician anesthetists, and 120 medical device reprocessing technicians added

Increased operating room time by 31,219 hours in 2022/23 (equal to adding over 15 new ORs)

Annual new funding of \$250M

Reports, reports – active monitoring

### Context – Our Environment



### Though we have:

- Completed COVID postponements
- Performed more surgeries
- Increased operating room hours (capacity)
- Increased urgent and nonurgent access across some surgeries
- Trained and recruited more surgical teams

#### We see and experience:

- Continuous HHR gaps
- Hospital capacity bed impacts
- The number of urgent cases completed within 4 weeks is unchanged or decreasing in some areas
- Scheduled urgent and non- urgent waitlists are growing across some surgical specialities
- Some people are waiting even longer for surgery than before
- Competing priorities emergency, urgent/long waiters; cancer, transplant, gynecological surgeries

### Where to from here? OKRs



Objectives and Key Results (OKRs) provide a framework for organizations to execute and achieve their desired strategies through simple, collaborative goal setting.

Originally developed in the 1970s by Intel CEO Andrew Grove. Now used by organizations across the globe including Google, Disney, Samsung and Amazon.

# ANATOMY OF THE OKR FRAMEWORK







**OBJECTIVES** 

**KEY RESULTS** 

INITIATIVES

Goals that inspire and set direction Steps that measure progress towards an objective Tasks required to drive progress of key results

Where do I need to go?

How do I know I'm getting there? What will I do to get there?

## OKRs for Surgery in BC (2022/23)



- Objective A Provide timely surgical access by having the right volume of operating room time, in the right place, at the right time
  - KR: Increase provincial OR hours
  - KR: Achieve wait time site targets for urgent and non-urgent scheduled surgeries as set out in the Surgical Services 5 Year Plan
- Objective B Improve surgical capacity
  - KR: Develop a provincial Anesthesia Locum Initiative by December 30, 2023
  - KR: Recruit additional surgeons and anesthesiologists, and train additional perioperative nurses by March 31, 2024
  - KR: Develop and implement provincial surgical optimization standards, to ensure surgical services are efficient and effective
  - KR: Implement standard digital Pre-Surgical Screening for surgeries

## OKRs for Surgery in BC (2022/23)



- KR Operating Room Hours
  - Site level operating room hour targets
    - Initiatives determined by HAs/sites
- KR Wait Times
  - Site level wait time targets for urgent and non-urgent surgeries
    - Initiatives determined by HAs/sites

Goals	Year 1	Year 2	Year 3	Year 4	Year 5
	22/23	23/24	24/25	25/26	26/27
80% of <u>Urgent</u> Scheduled Surgeries completed within 4 weeks	50-70%	60-80% (80%)	60-80% (80%)	80%	80%
No more than 5% of Non-Urgent Scheduled Surgeries Waiting over CB	52, 78, & 104 weeks	36, 52 & 78 weeks	26 & 36 weeks	26 weeks & CB	СВ

## OKRs for Surgery in BC (2022/23)



- KR Anesthesia Locum Initiative
  - Target: implementation date
  - Action/initiative needed? Determined by a variety of groups
- KR Recruit additional surgeons and anesthesiologists, and train additional perioperative nurses
  - Target: number of
  - Action/initiative needed? Determined by a variety of groups
- KR Develop and implement provincial surgical optimization standards, to ensure surgical services are efficient and effective
  - Target: implementation date and locations
  - Action/initiative needed? Determined by a variety of groups
- KR Implement standard digital Pre-Surgical Screening for surgeries
  - Target:
  - Action/initiative needed? Determined by a variety of groups including primary care

# Conclusion – Call To Action (the How) Ministry of Health

#### Opportunities to Rethink and Redesign:

- OR site allocations
- First In First Out (FIFO)
- OR Time Utilization
- Funding Incentives
- Waitlist Management
- Surgical Teams (recruitment, redesign, training etc.)
- Optimization Standards
   Prehabilitation, Post Surgery
- Virtual Strategies, Digital Enablement...



#### **Emma's Story – Future State**

68-year-old self-employed woman with hip pain

GP prescribes pain meds; actively checks in to monitor pain levels

3 months later Emma sees ortho and requires a CT

Waitlisted for surgery; told wait is up to 12 months

Emma does
pre-habilitation to
improve her health
outcomes postsurgery while she
waits

Receives surgery

Emma is discharged feeling informed and empowered to continue her recovery in her community

START

6 MO

**9 MO** 

10 MO

11-17 MO

**1.5 YEAR** 

+1 DAY

+2 DAYS

After 6 months, GP refers to ortho due to continued pain; **tells** 

Emma it's a 3 month wait

Emma gets
CT and sees
ortho within
the next
month

Emma does Pre-Surgical Screening to identify any opportunities for pre-habilitation

Hospital sends
Emma an email
and text informing
her of her surgery
date

Discharge planner visits Emma to set up follow up care in her community; receives a **text and email** with the information

#### Time to Hear From You

Questions & Discussion

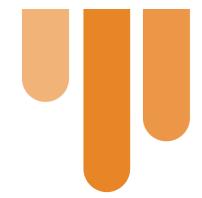


# PANEL DISSCUSSION QUESTION & ANSWER PERIOD

JOIN AT: SLIDO.COM #PCANQA







#### **Breakouts... Rules of Engagement**

#### What are we looking for?

- Solution-Focused
- Active Participation
- Open-Mindedness
- Respectful Communication
- Encourage Creativity
- Build on Others' Ideas
- Actionable Strategies With Current Resources



#### **Breakout Topics**

Workshop 1: Steveston Room	Workshop 2: Airport Ballroom
Spreading Surgical Prehabilitation	Increasing Surgical Capacity

#### **WORKSHOP #1:**

## SURGICAL PREHABILITATION





#### INAUGURAL PCAN SUMMIT

**WORKSHOP 1**: SURGICAL PREHABILITATION **WORKSHOP 3**: PRE-SURGICAL SCREENING

NOVEMBER 20<sup>TH</sup>, 2023





#### **Prehabilitation**

in British Columbia, Canada

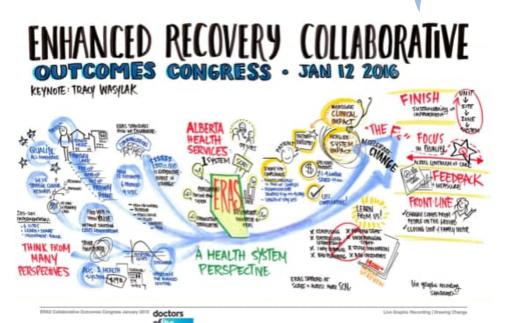
(SPOC)





#### **HOW** WE GOT HERE

**2018 BC Surgical Summit** 





SPONSORED BY







## IHI Breakthrough Series (BTS)

An improvement method that relies on SPREAD and adaption of existing knowledge to multiple settings to accomplish a common aim

#### Factors that contribute to success

- Action orientated--Model of improvement. Sense of urgency
- Measurement system that connects testing to progress
- Great learning session and robust action periods
- Culture established—"all teach, all learn",.
   Sense of family and support

#### **COLLABORATIVE MODEL**





#### **Pilot Sites**

- VGH
- St. Paul's
- Royal Jubilee
- UHNBC
- RIH
- Campbell River Hospital

#### **Additional Sites**

- Prince Rupert
- Trail
- Nanamio
- Penticton
- Kelowna
- Duncan
- Change Pain Clinic





## **SPOC 1.0** Specialties

- Hip & Knee replacements
- Gynecology—benign & oncology
- Urology-benign & oncology
- General Surgery (colorectal)
- Spine
- Plastics

**SPOC 2.0** 

April 2022-May 2023 13 more hospital sites

#### **Northern Health**

- GR Baker Memorial Hospital – Quesnel
- Kitimat General Hospital

#### **Island Health**

- Comox Valley Hospital
- West Coast General Hospital – Port Alberni

#### **Interior Health**

Vernon Jubilee Hospital

#### **Vancouver Coastal**

Vancouver General Hospital



Complex spine

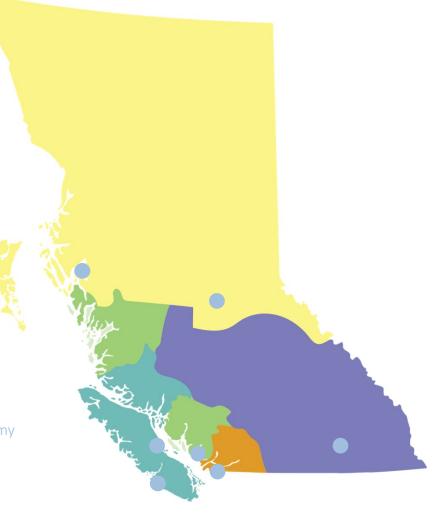
#### **Fraser Health**

- Abbotsford Regional Hospital
- Chilliwack General Hospital
- Eagle Ridge Hospital
- Peace Arch Hospital
- Royal Columbian Hospital
- Surrey Memorial Hospital



Esophagectomy & Gastrectomy

- Ridge Meadows Hospital
- Langley Memorial Hospital





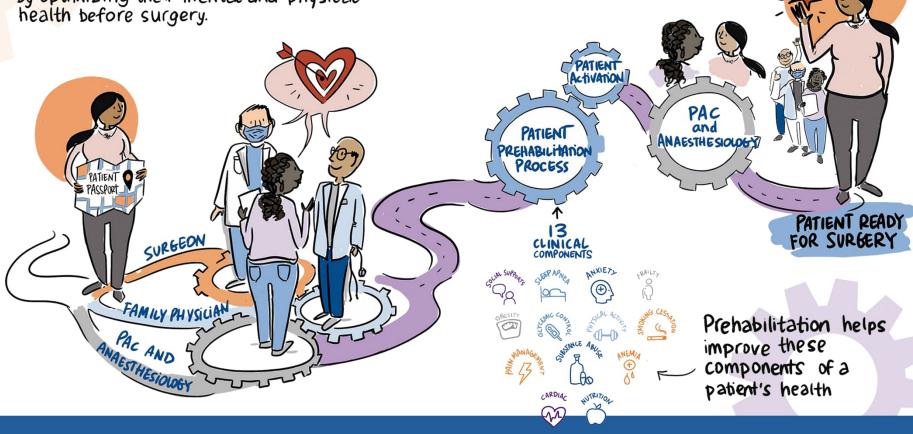
## SPOC 2.0 Specialties

- Hip & Knee replacements
- Gynecology—benign & oncology
- Urology—benign & oncology
- General Surgery (colorectal, inguinal hernias, gastrectomy)
- Spine—1-3 levels, Complex instrumentation
- **©** ENT
- Plastics
- Thoracics--esophagectomy

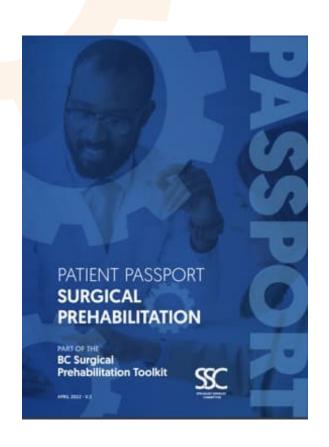


#### PATIENT SURGICAL PREHABILITATION JOURNEY

Aim: To improve patients' surgical outcomes by optimizing their mental and physical health before surgery.



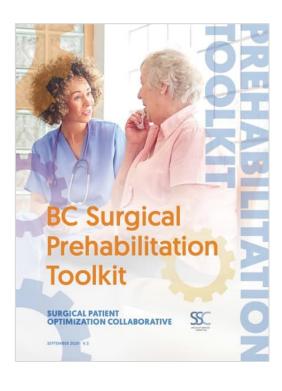
#### **PATIENT ACTIVATION AND ENGAGEMENT**





Four languages: English, Mandarin, Cantonese, Punjabi

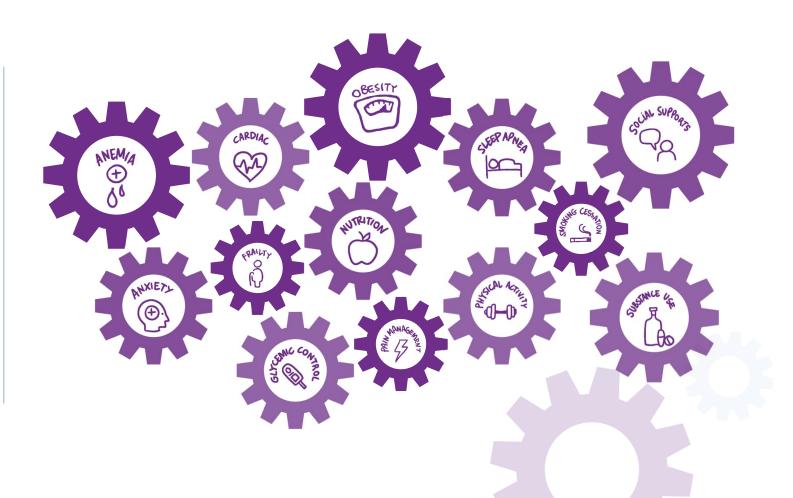
**SPOC** Toolkit



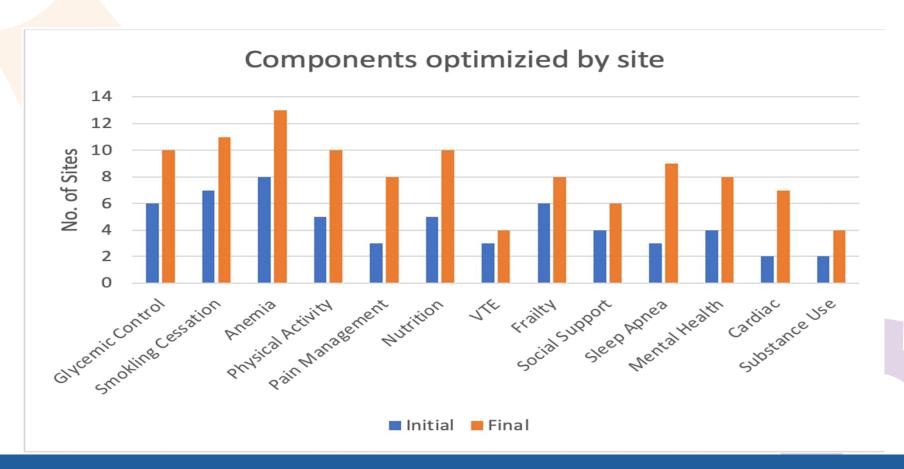


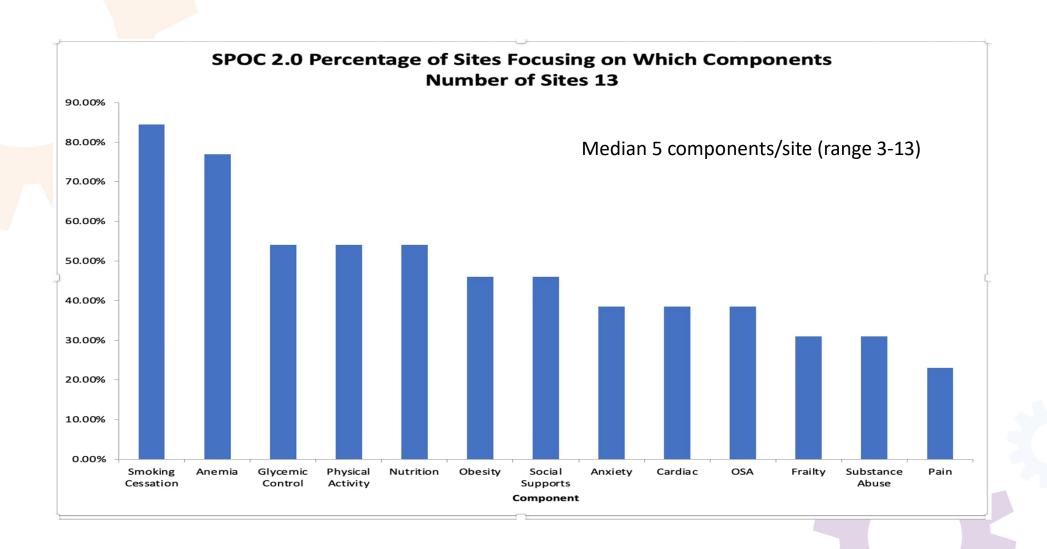
sscbc. ca/programs- and - initiatives/transform- care-delivery/perioperative-clinical-action-network-pcan/surgical action and the surgical content of the surgical content o

### **CLINICAL** COMPONENTS



#### Clinical components for SPOC 1.0 sites





WHERE ARE WE NOW IN BC # OF PATIENTS SCREENED

25,026

# OF REQUIRING PREHAB

18,698

# OF PATIENTS
PREHABILITATED

16,901

74.7%

90.3%

#### **SPOC** AIM STATEMENT

**75%** of screened elective surgery patients who require optimization of one or more of the components, will receive appropriate optimization by May 2023.

**OUR RESULTS** 

90.3%

## OUR PATIENTS LIKE IT!

#### **Pre-Surgery**



#### **PROM**

Has your overall health improved as a result of the information and care provided by your surgical preoperative team?

N=2162

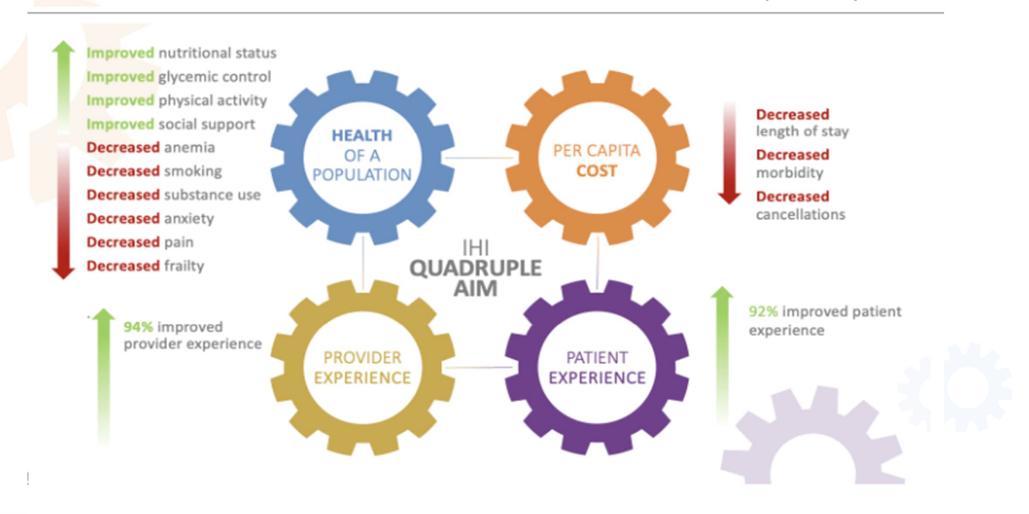


#### **PREM**

Was your surgical experience improved as a result of the information/care provided by your surgical preoperative optimization team?

N=2158

#### SURGICAL PATIENT OPTIMIZATION COLLABORATIVE (SPOC)





#### **LESSONS** LEARNT

- Need to review your current perioperative pathway and surgical booking "package"
- Need an update preoperative surgical screening questionnaire incorporating components
- create Standard operating procedure for your nurses/MOA/ NUA based on "positive" responses on the questionnaire
- ERAS and prehabilitation have a "dose-response relationship the more you adhere to an evidence based perioperative care pathway the better the outcome
- You can only improve if you measure, continue to be curious, and hence the need for data
- Prehab Likely has the biggest benefit
  - Older > younger
  - Cancer/thoracabdominal > Orthopedics
  - Moderately reduced reserve at baseline







#### **Specialist Services Committee**

115 - 1665 West Broadway, Vancouver BC V6J 5A4 t. 604 638 4852 | e. sscbc@doctorsofbc.ca

www.sscbc.ca

**DOWNLOAD** THE SPOC TOOLKIT



#### **WORKSHOP 1 QUESTION:**

What innovative ideas do you have for extending SPOC at existing sites or introducing it to a new site?

## JOIN AT: SLIDO.COM #PCANWORKSHOP1

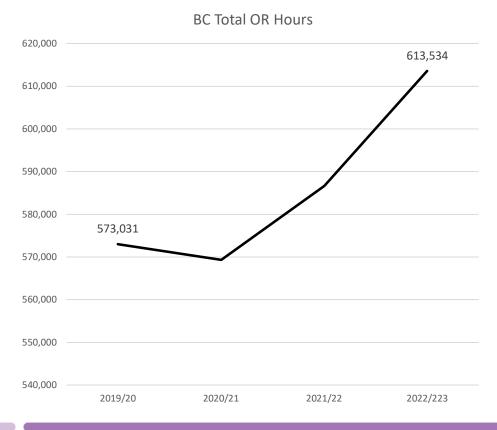


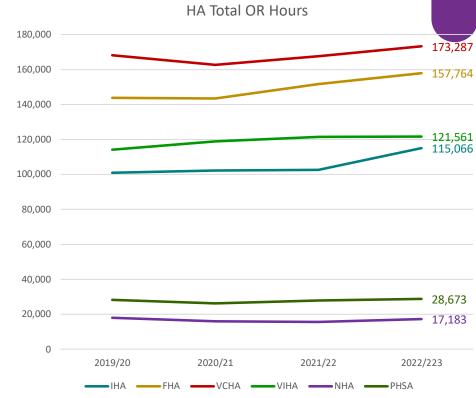
#### **WORKSHOP #2:**

## INCREASING SURGICAL CAPACITY



#### **OR Hours**





#### **OR Utilization**

#### OR Utilization (% of Capacity)

#### Actual

HEALTH AUTHORITY	Baseline	Target	Actual	vs. Baseline	vs. Target
1	91%	92%	88%	-3%	<u>-5%</u>
2	92%	93%	89%	-3%	<u>-4%</u>
3	92%	94%	92%	-0%	-2%
4	94%	96%	93%	-1%	-3%
5	94%	92%	88%	<b>6</b> %	<u>-5%</u>
6	85%	91%	85%	-0%	<b>6</b> %
Overall	92%	93%	90%	-2%	<b>-4%</b>

#### How can we maximize OR utilization?

- - Decrease turnover times Decrease cancellations
- Improve efficiencies
- Emergent cases

Fill slates

#### **Surgical Teams: Current State**

- Surgical Teams:
  - Surgeon
  - Surgical Assists
  - Anesthesia Assistants
  - Anesthesiologist
  - General Practitioner Anesthetist
  - Nursing (RN / LPN)
  - Health Care Aide
  - Medical Device Reprocessing Technician
  - Housekeeping

#### **Surgical Renewal Net New Employees:**

- Perioperative Nurses: 334
- Surgeons: 235
- Anesthesiologists: 151
- GPA: 7
- MDRT: 120

#### **Surgical Teams: Future State**

#### **Strategies:**

- Recruitment
- Retention
- Care Model Redesign

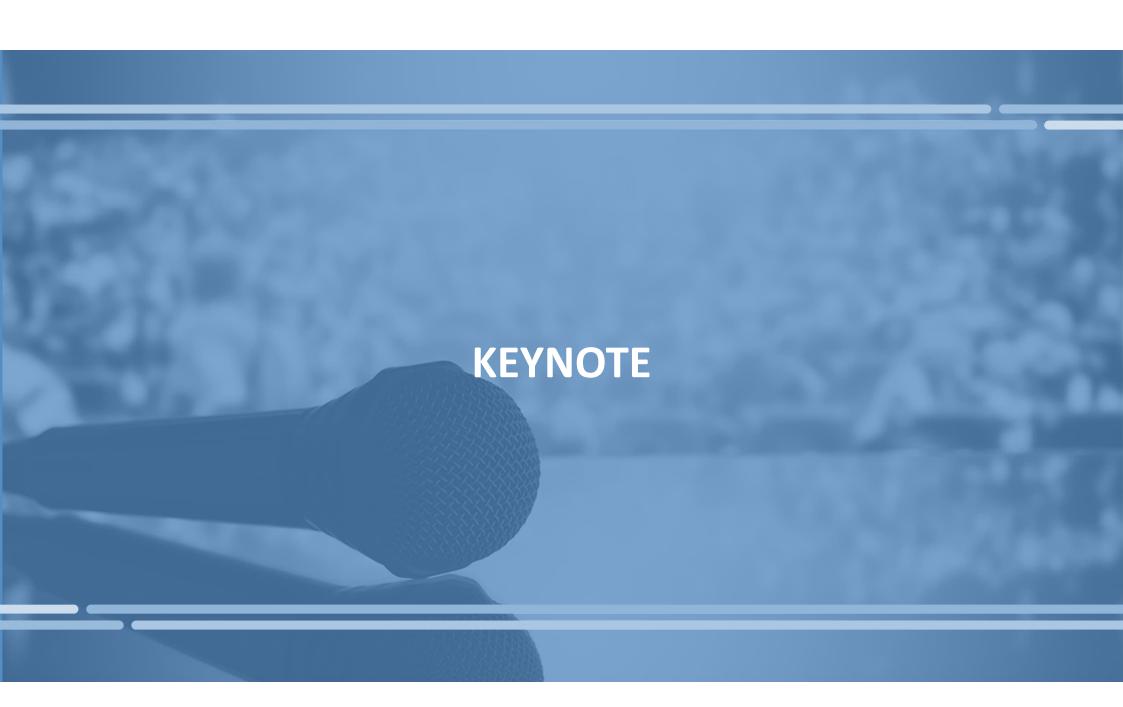
#### **WORKSHOP 2 QUESTION:**

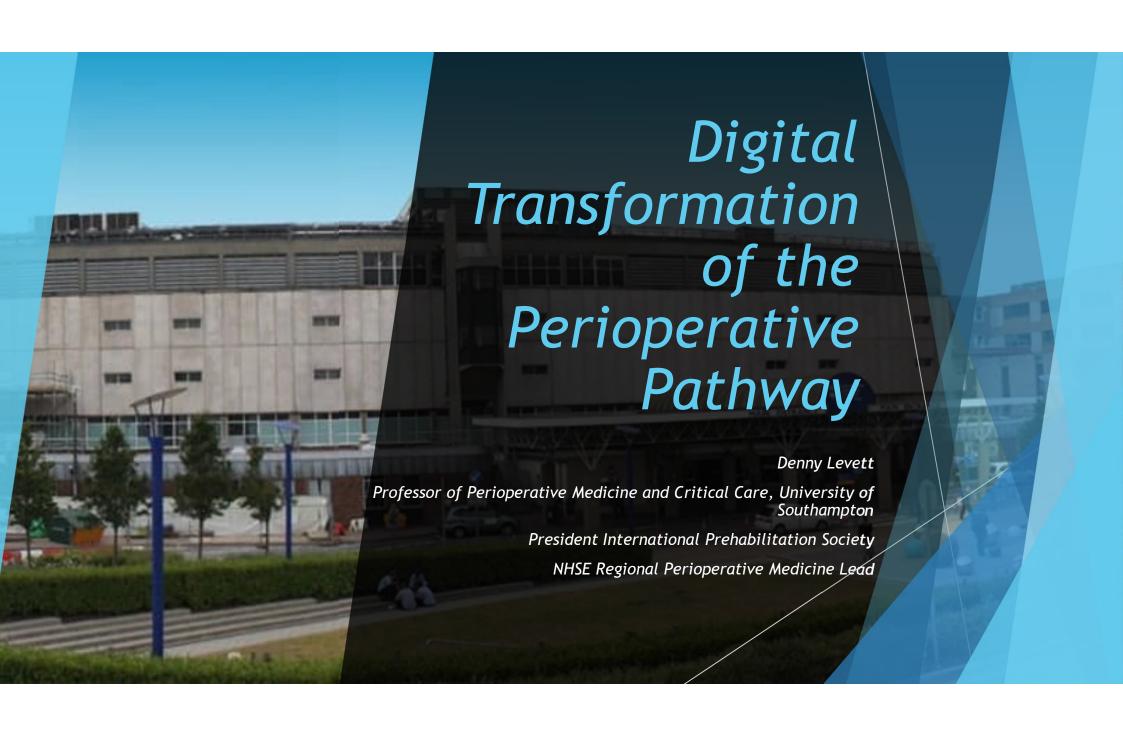
What innovative solutions / ideas do you have for increasing surgical capacity?

## JOIN AT: SLIDO.COM #PCANWORKSHOP2













#### **Disclosures**

- Relationships with commercial interests:
  - Grants: National Institute of Health Research (UK), NHS England, NHS Digital Partnerships Award, National Lottery Fund (UK), MacMillan
  - > No consultancy fees/commercial relationships with industry
- Non Commercial Leadership Roles
  - President International Prehabilitation Society
  - > NHS England Regional Perioperative Medicine Lead
  - Fit-4-Surgery Research Group, Southampton investigator prehabilitation trials
  - President of the Perioperative Exercise Testing and training society (POETTS)
  - Perioperative Medicine Lead University Hospital Southampton
  - Perioperative Medicine Committee World Congress of Anaesthesia 2024









# **Managing Bias**

- All content developed as part of this program was reviewed by members of the program planning committee
- Relationships do not alter my choices when developing content
- ▶ I have no financial conflicts relating to the content of the presentation

# Patient Centered, Multidisciplinary, Integrated Care

...from the moment of contemplation of surgery until full recovery.

# PERIOPERATIVE MEDICINE THE PATHWAY TO BETTER SURGICAL CARE



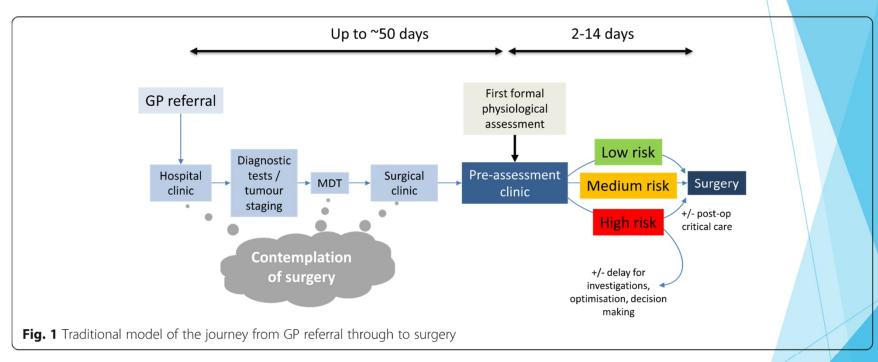


# Patient Centred Care

The patient is a partner in their own care....

- 1. 'Right decision'
  - Individualised risk assessment
  - Shared decision making
  - Informed consent
- 2. 'Well prepared'
  - Co-morbidities optimised
  - Best physiological state
  - Best metabolic state
  - Best Psychological state
- 3. 'Well cared for'
- 4. Optimal recovery
  - Back to baseline or improved

# Perioperative pathways do not promote patient centered care



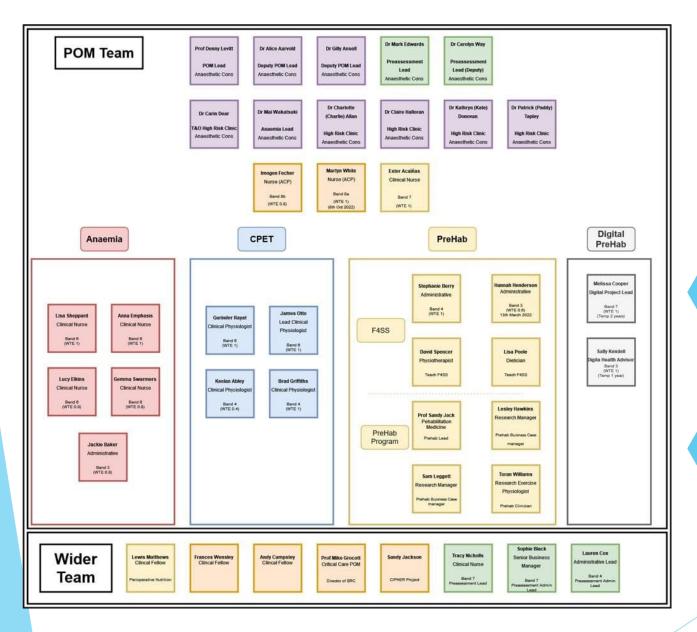
Proceed to surgery without time to fully optimise fitness and comorbidities – worse post-op outcomes

More full discussion of peri-operative risks – last minute cancellations and changes of plan

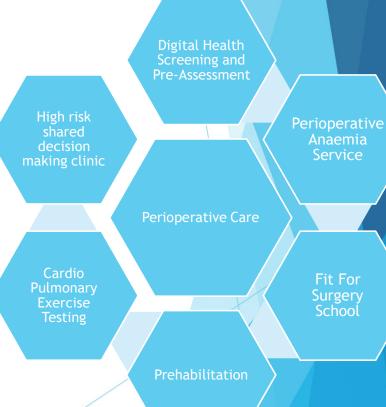
Delay surgery to investigate and treat co-morbidities further – delay to definitive surgery

Grocott & Levett 2017 Perioperative Medicine

#### The ideal perioperative care pathway Comorbidity Outsourcing to elective hubs Optimisation **Detailed** Health Personalised Assessments Screening Surgery Rehab preparation plan based on and triage needs Prehabilitation Exercise **Nutrition** Psychological support **Shared Decision Making**



# Perioperative Medicine at UHS



# NHS Elective Recovery Plan

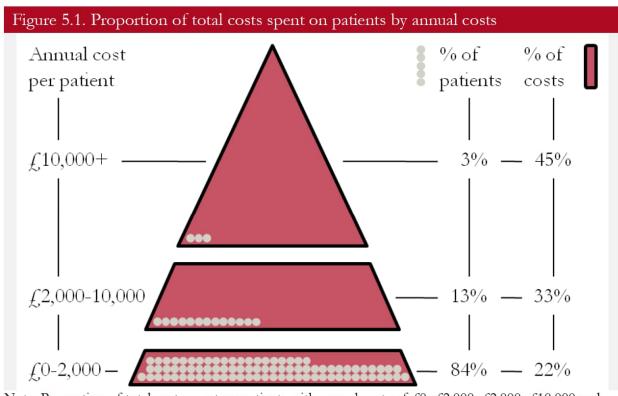
The <u>2023/24 NHS Standard Contract</u> states:

"NHS trusts MUST by no later than 31 March 2024, implement a system of early screening, risk assessment and health optimisation for all adult service users waiting for inpatient surgery, in accordance with the requirements on perioperative care co-ordination set out in the NHS Elective Recovery Plan"

# NHSE Elective Recovery Plan: 5 principles

- 1. Early Digital Screening to Identify Modfiable Risk Factors and High risk patients who may require Shared Decision Making
- 2. Modifiable Risk should be optimised before surgery with a personalised optimisation plan (prehabilitation and co-morbidities)
- 3. Patients should be contacted every 3 months whilst on waiting lists to ensure they remain appropriate for surgery
- Patients should only be given a date for surgery AFTER a pre-op risk assessment and health optimisation and being confirmed fit for surgery
- 5. Patients should participate in a **shared decision making** discussion to discuss the risks benefits and alternative treatment options to support them in their decision to proceed to surgery

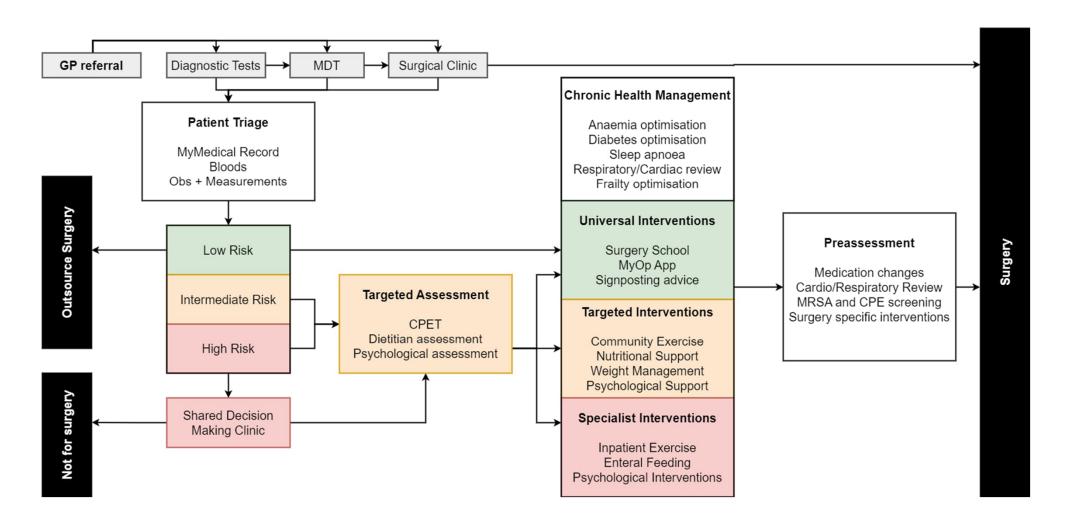
# A minority of patients account for the majority of costs: the 80:20 pareto principle



Note: Proportion of total costs spent on patients with annual costs of £0-£2,000, £2,000-£10,000 and £10,000+ (area of shape), with the proportion of all patients in annual cost band (dots).

#### TARGET POPULATIONS **OUTCOMES** INTERVENTIONS **Specialist** Supervised exercise **Empowering people** Enteral / TPN feed 10% Supervised Detox **Reducing complications** Plus universal and targeted **Reducing LOS Targeted** Exercise programmes **Increasing rate of recovery Dietician Assessment & ONS** 40 % Weight management **Improve Quality of life** Alcohol support team Quitters Improve long term health outcomes Universal Surgery school 50 % Increase individual and My Surgery App community resilience, Advice: decreasing healthcare diet/nutrition/exercise **Major Surgical Population** burden Alcohol/smoking cessation

# Re-structuring Perioperative Care Pathways



# Digital Screening Early in the Pathway



#### **Screening**

- DASI: Functional capacity
- Nutrition Risk Score: Malnutrition/Obesity
- HADS: Psychological well being
- Frailty: Modified Edmonton Frailty Scale
- Targeted comorbidities: Cardiac devices/anticoag
- · Audit C: Alcohol
- Chronic pain: Opiate use
- · Stop Bang: Sleep Apnoea
- Smoking
- Living alone/carers



#### Triage for

- Risk: Red-Amber-Green
- High Risk Clinic
- Outsourcing to elective hubs
- Pre-Assessment: telephone vs face-toface
- Prehabilitation
- List management/Critical Care





# Digital Screening Summary and Risk Rating

evaluating their health status at any point in the future.

Anaesthetic concerns	Surgical concerns	Fitness (DASI)	Frailty (REFS)	Emotional wellbeing (HADS)	Alcohol (AUDIT-C)	Smoking	Nutrition concern
Yes	Yes	11.52 (derived VO2peak in ml/kg/min)	6.00 (Apparently vulnerable)	Yes (Borderline abnormal)	21 (Extended advice, 20+ indicates possible dependence )	Yes	Yes
BMI	Sleep Apnoea (STOP- BANG Score)	Cardiac concerns	Neuro/Cogni tive problem	Bleeding / clotting problem	Diabetes	Impaired Immunity	Chronic Pain
25.7	4 (OSA unlikely/ low risk)	No	Yes	Yes	Yes	Yes	Yes

### Clinician Dashboard for Optimisation Tracking

Patient Details	Team▼	Surgical details	Function  ▼	Wellbeing₹	Nutrition  ▼	Chronic health ₹	Clinical results ₹	Preassessment pathway ₹	Status▼
Patient No: 3461054	□ Prehab	Set	Red	Amber	Red	Red	View	Set	Outsourced
NHS No: 1212121212	□ Preassessment ☑ High risk □ T&O	Specialty: Not set	No outstanding task	Outsourcable? Not outsource	Complete				
Name: ALEXANDER TESTINGGGG	☐ Triage screening	Prioritisation: P2						Recommended preassessment: Face to Face	View record history
DOB: 09/03/1976		Severity: Major / int						Nurse name:	
(47 years) Submitted date:		Target date: 08/07/2022						Anaesthetic assessment:	
07/06/2023 13:34:00		Surgeon: Dr O' Neil						Face to Face	

Displaying records

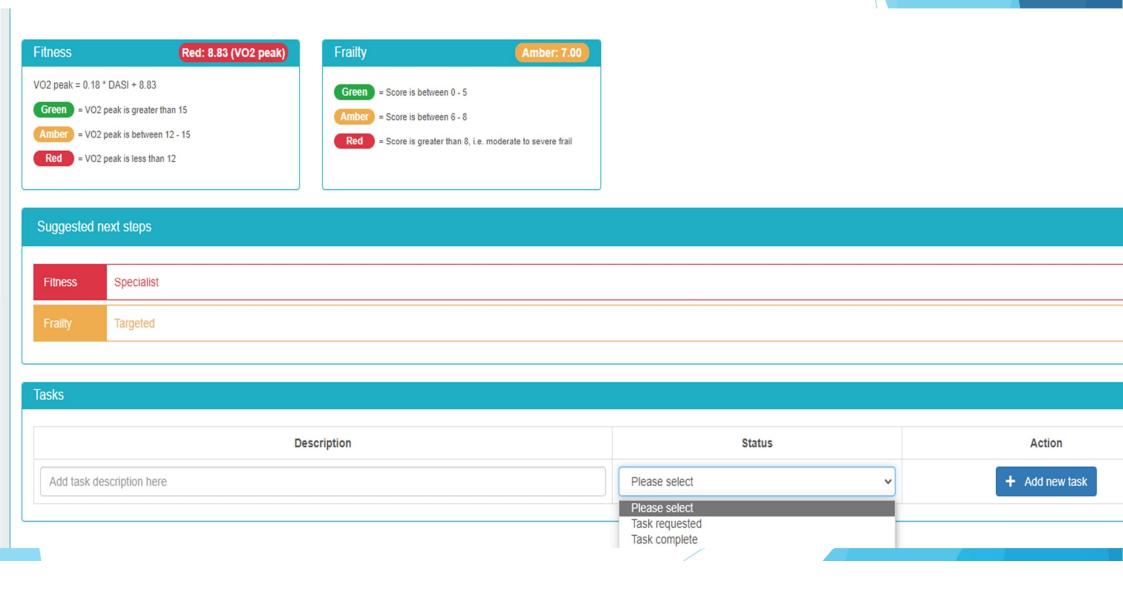
# Clinician Dashboard: Surgical Details and Urgency

Patient Details	Team₹	Surgical details
Patient No:	☐ Prehab	Set
3461054	Preassessment	
NHS No:	✓ High risk	Specialty:
1212121212	□ T&O	Not set
Name:	Triage screening	Prioritisation:
ALEXANDER TESTINGGGG		P2
DOB:		Severity:
09/03/1976		Major / int
(47 years)		Target date:
Submitted date:		08/07/2022
07/06/2023 13:34:00		Surgeon
V11001E0E0 10.04.00		Surgeon: Dr O' Neil

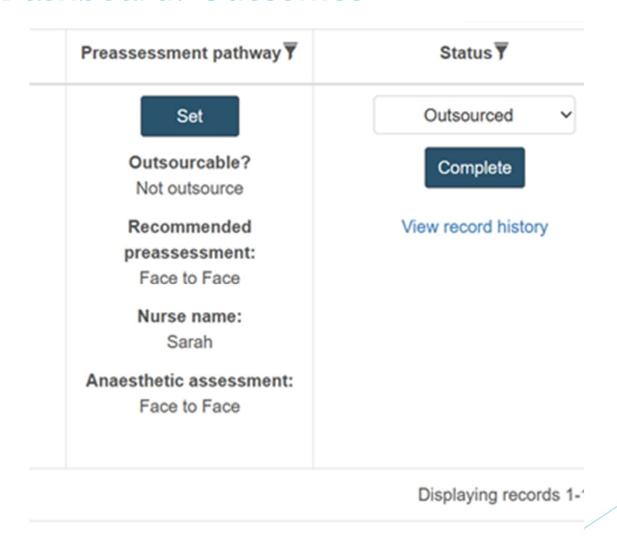
# Clinician Dashboard: Optimisation/Prehab

Function  ▼	Wellbeing₹	Nutrition  ▼	Chronic health ₹	Clinical results ▼
Red No outstanding task	Amber No outstanding task	No outstanding task	Red No outstanding task	View No outstanding task

# Clinician dashboard for Pathway Management



#### Clinician Dashboard: Outcomes



# Digital Implementation Pilot Cohorts



#### Orthopaedics Waiting List: Joint Replacements

- n = 400
- Mean Age 71 (range: 52-98); 45% male



### High Risk Clinic Referrals

- n = 700
- Mean Age 71 (range: 58-94); 57% male



#### Cancer Prehabilitation Patients

- N = 400
- Mean Age 69 (range: 41-88); 70% male

### Orthopaedics Pilot Stage 1: Methodology

Invite by Text

Telephone Follow up



#### Orthopaedics Pilot Stage 2: Methodology

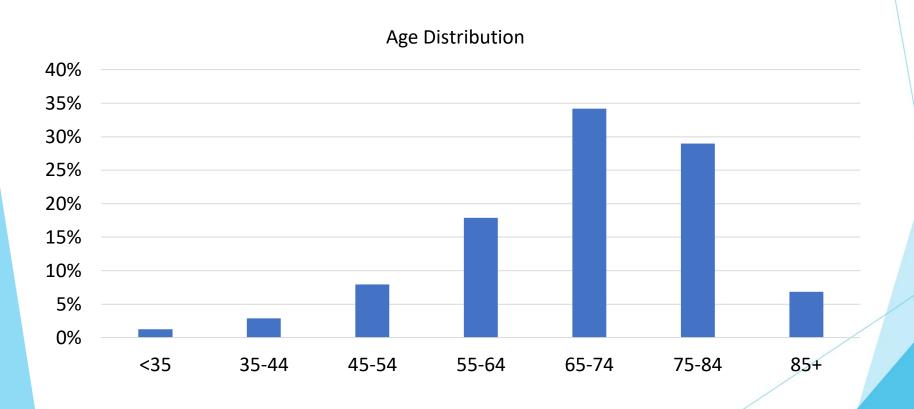
Explanatory Letter with instructions

Telephone Follow up and assistance to complete



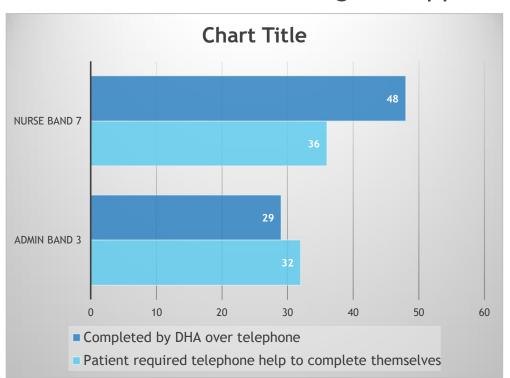
# Screening: Implementation Evaluation

Age Distribution of patients completing Questionnaire

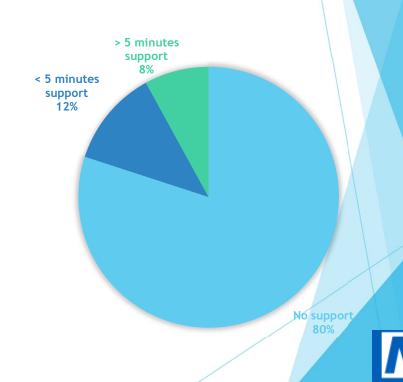


# Preventing Digital Exclusion

#### Clinical vs Non-Clinical digital support



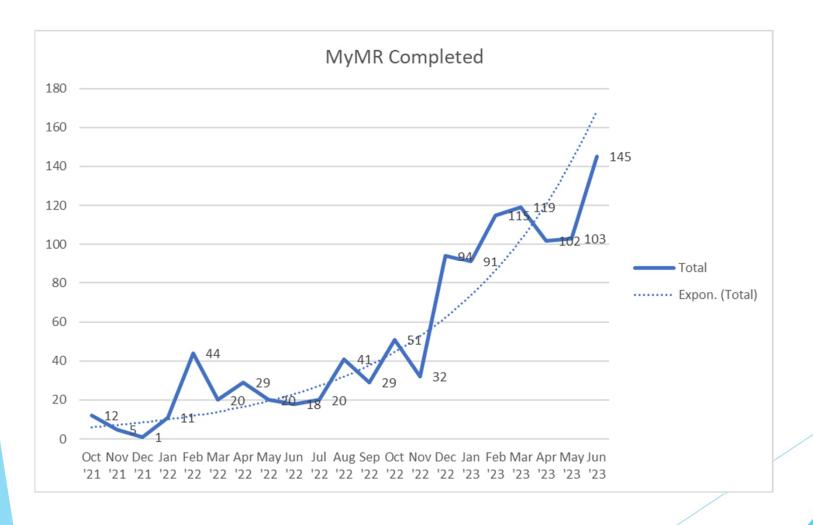
#### Digital Health Assistant Support



**England** 

median time for completion = 18mins

# Uptake of Digital Screening at UHS



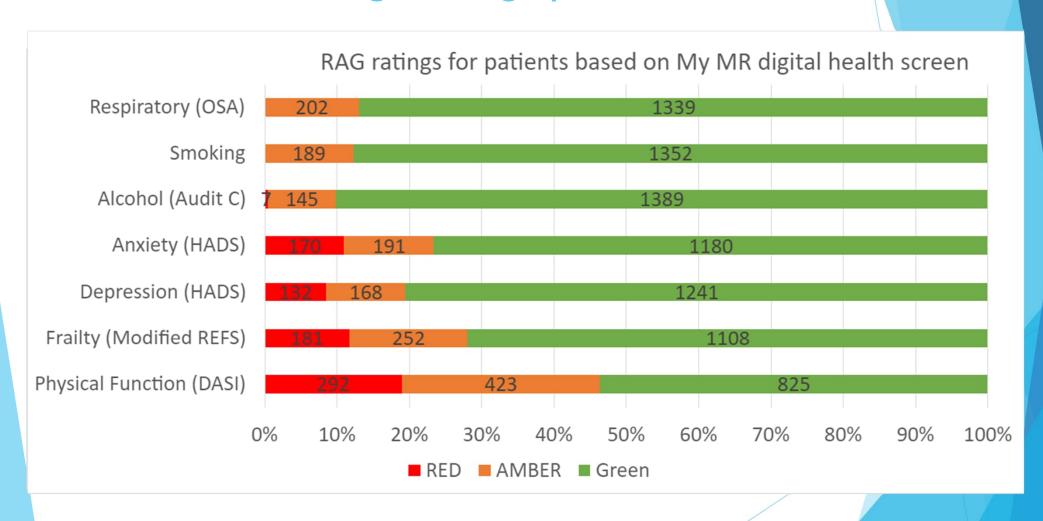
# Characteristics of digital and nondigital patients

Table 3. Details of patients who completed My Medical Record digital health screening questionnaire

	All patients	"Non-digital"	"Digital"	
	m	nean (SD), median (IQR)	or n (%)	P-value*
	N = 824	N = 169	N = 655	
Age	69.1 (12.0)	76.6 (9.0)	67.2 (11.9)	<0.001
15 - 54	100 (12)	5 (3)	95 (14)	
55-64	142 (17)	15 (9)	127 (19)	
65-74	279 (34)	39 (23)	240 (37)	
75-84	247 (30)	81 (48)	166 (25)	
>84	56 (7)	29 (17)	27 (4)	
Number of comorbidities	1 (0, 2)	1 (0, 1)	1 (0, 2)	< 0.001
N (%) on > 5 medications	418 (51)	102 (60)	316 (48)	0.005
Time to complete (minutes)	17.5 (13.1, 35.0)	21.8 (15.3, 30.6)	17.5 (10.9, 37.1)	0.001

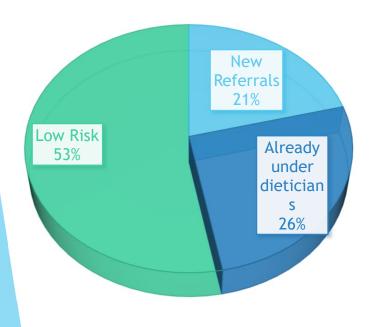
<sup>\*</sup> P-value for chi2, t-test or 2-sample Wilcoxen rank-sum test

### Distribution of Rag Ratings per domain



# Identifying unmet clinical need

#### Nutritional risk

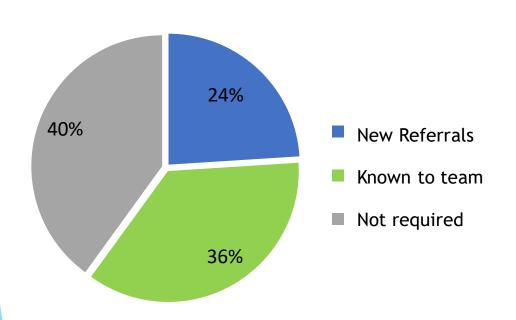


#### Alcohol Dependency Referrals

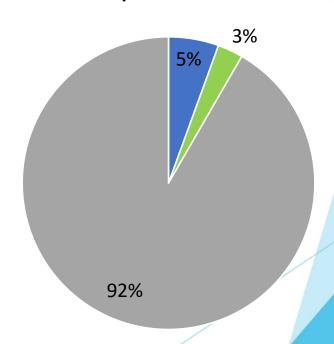


# Early optimization of comorbidities

#### Peri-Operative Anaemia Referrals



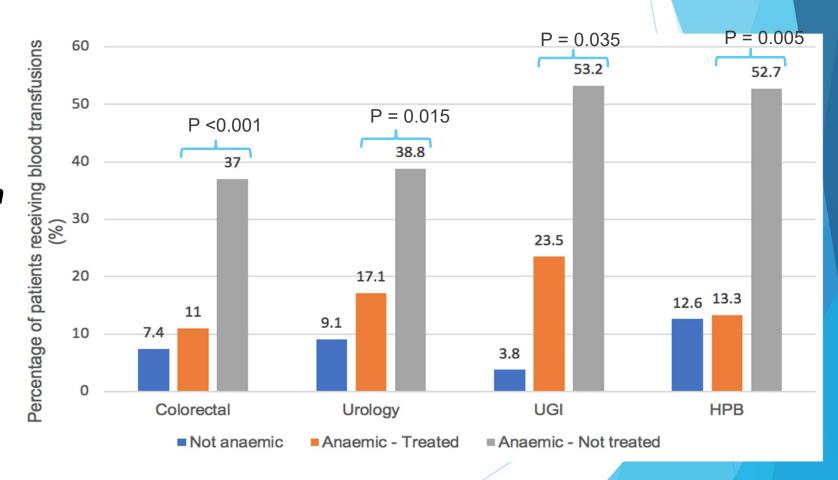
#### Diabetes Optimisation Referrals



# Perioperative Anaemia Service (POAS)

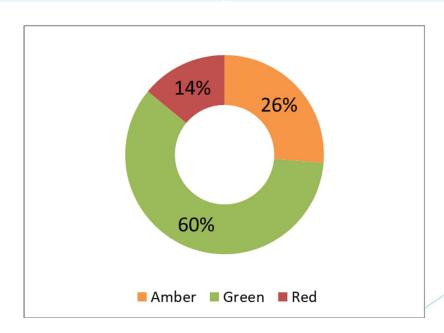
Transfusion Reduced from 43% to 13%

N= 1144, 301 treated



# Screening Tool Validation:

Length of Hospital Stay	
Low Risk at UHS	4 days
Low Risk at elective hub	3 days
Intermediate risk	5 days
High risk	10 days



# Funding Digital Health Assistants - the need

For 1000 patients, estimated DHA requirements:

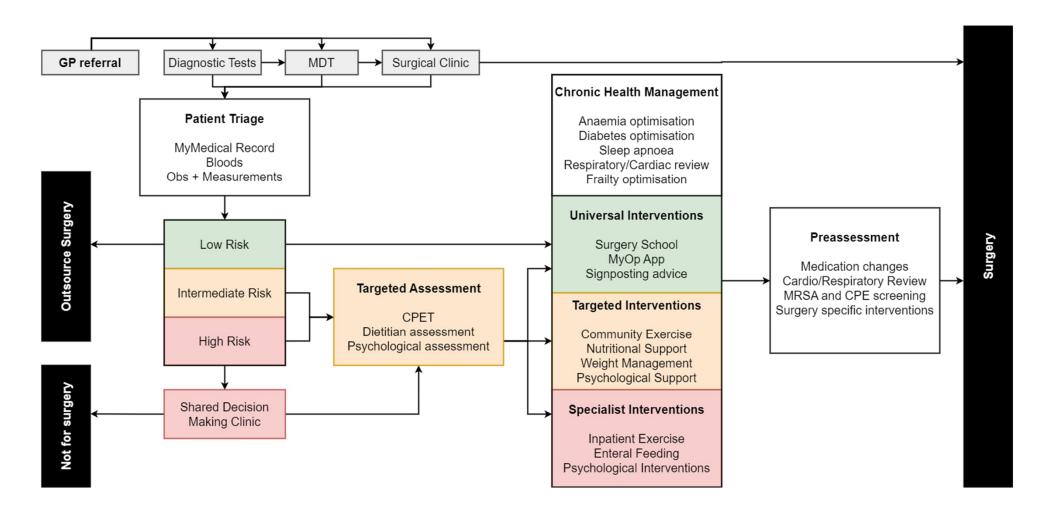
- ► Assuming approximately 30 minutes per patient
- ▶ 1 DHA at UHS per 750 patients

Proportion of patients requiring Help	Number of patients requiring assistance	Total DHA time for 1000 patients
25%	250	125 hours
30%	300	150 hours
35%	350	175 hours
40%	400	200 hours
45%	450	225 hours
50%	500	250 hours

# Workforce Implications

- Digital Support
- Clinical Interpretation and optimization planning
- Comorbidity optimization capacity
  - ► Diabetic nurse specialist
  - Increased anaemia service capacity
- Psychological Support Services in the community
  - Non cancer
- Dietetic Support
  - Weight management

# Re-structuring Perioperative Care Pathways

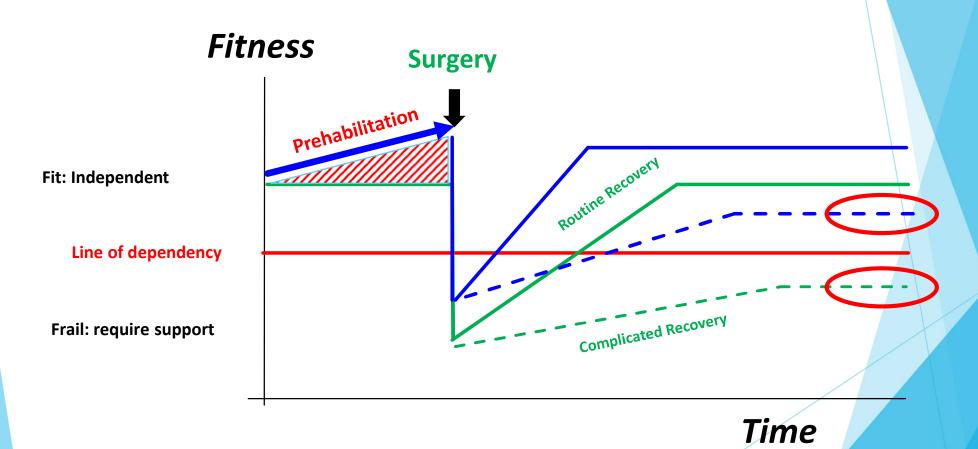


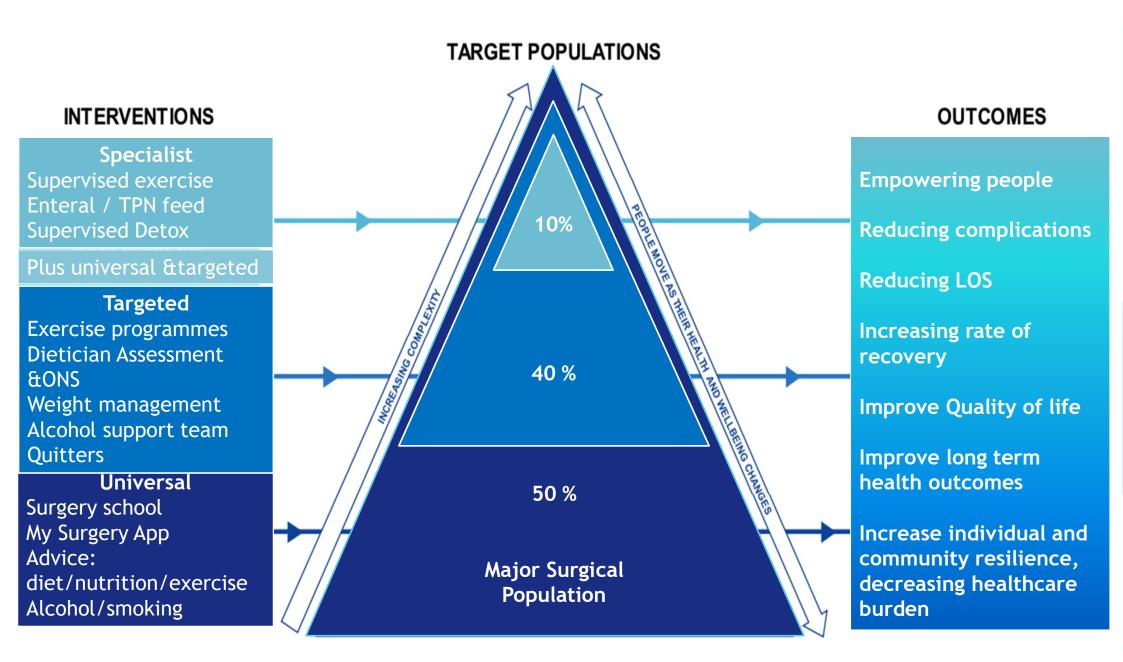
## Prehabilitation

- Prehabilitaiton is an intervention that improves a patient's physical, nutritional and psychological fitness to withstand surgery
- Prehabilitation is a personalised treatment based on the patient's needs
- Prehabilitation reduces
   complications and length of stay
   and enhances recovery



## Surgery, fitness and recovery





# Universal Prehabilitation Interventions

## Surgery School: Pre-operative Education

- ▶ 60% of invited attended
- > 94% would recommend
- ▶ 46% changed behaviour
- Reduced length of stay and complications

Anaesthesia 2021

doi:10.1111/anae.15393

**Original Article** 

Development and evaluation of a novel pre-operative surgery school and behavioural change intervention for patients undergoing elective major surgery: Fit-4-Surgery School

I. Fecher-Jones, <sup>1</sup> © C. Grimmett, <sup>2</sup> M. R. Edwards, <sup>3</sup> J. S. Knight, <sup>4</sup> J. Smith, <sup>5</sup> H. Leach, <sup>6</sup> H. Moyses, <sup>7</sup> © S. Jack, <sup>8</sup> M. P. W. Grocott <sup>9</sup> and D. Z. H. Levett <sup>10</sup>



## Patient Experience

Initially I came to school feeling that it wouldn't make any difference but once it was over, I was very happy with it and made lots of changes to my fitness"

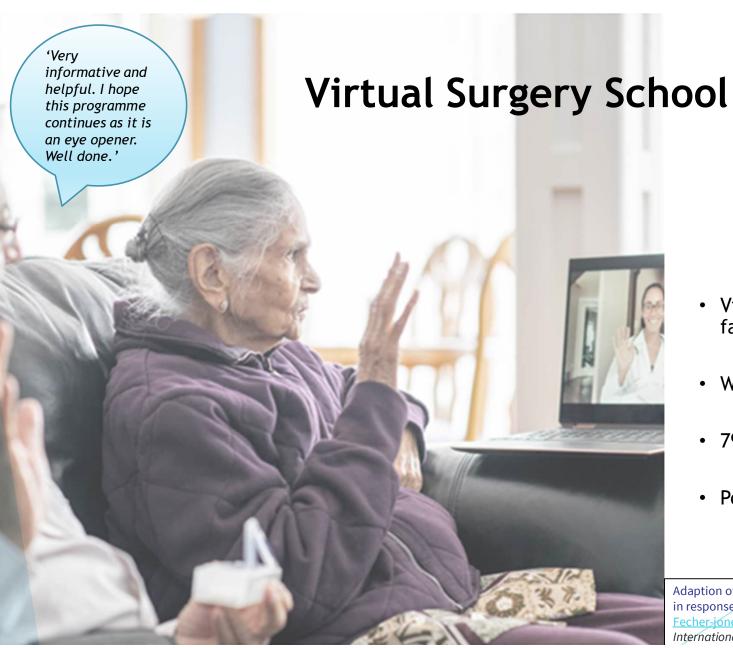
"Patient's husband - I sing your praises to everyone, the school was definitely worth doing"

"It's nice to know that you are on somebody's radar. Not just given an op date and that's it, you come in and go home"

"As a relative, I found this morning very insightful and reassuring for my father. It was above expectation, very good service. Even the areas which weren't relevant were interesting information too"







'Brilliant
presentation, very
useful. Makes you
think about how
important it is to
make changes to
your lifestyle
preop'

- Virtual school better attended than face-toface (69%)
- Well accepted by patients (95% satisfaction)
- 79% intended to change behaviour
- Potential accessibility challenges
   (Fecher-Jones et al 2021)

Adaption of a face- to-face group behaviour change intervention (surgery school) in response to COVID19

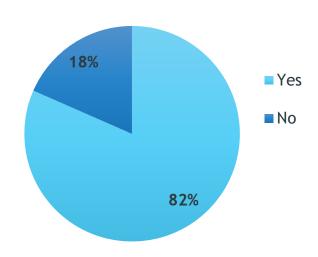
Fecher-jones, I.; Grimmett, C.; P.;
International Journal of Behavioral Medicine; 28(SUPPL 1):S8-S9, 2021.

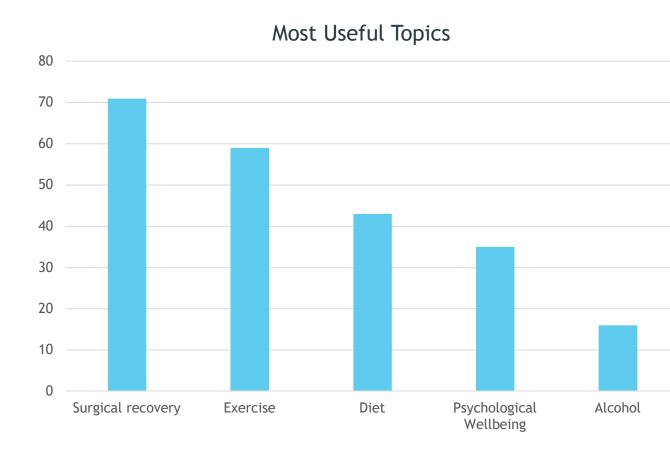
# Age of Patients attending Virtual Surgery School



# Virtual Surgery School Intention to Change Behaviour

Do you plan to make any changes to your lifestyle in preparation for surgery as a result of this session?







## Patient Empowerment

# 'Enabling people to choose to take control over and make decisions about their lives'

### The Patients

The Staff

'I think I knew everything I wanted to know about the operation from the teaching and the booklet' 'They know a lot more, they are better prepared, they know what to expect and can explain what is going to happen to them'

'The people there knew how to do their job - you could tell they were experienced, they know what to do so it gives you more confidence'

'They seem more confident, less worried'

Session has improved my confidence in facing the upcoming surgery

This is a very useful and helpful seminar with excellent advice and information

I am grateful to have had the opportunity to receive much information and advice in a succinct, condensed and digestible format.

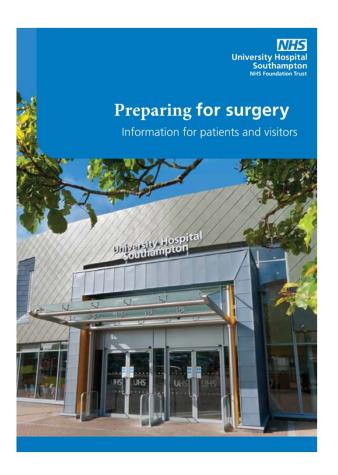
Very well presented

Everything was clearly explained and easy to understand. Thank you.

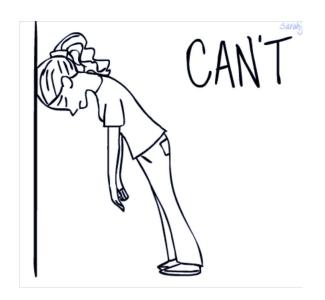
trip into Southampton, along with the car park charge, would have made this far less appealing.

I thought course was adapted very well to the need to be delivered virtually.

Relaxed atmosphere.
Inclusive if need be.
All bases covered to
get the best outcome
having surgery.



The Borg R	ating	of Perceiv <u>ed I</u>	Exertion (RPE) scale		
Exercise intensity level	Exertion rating		Description		
	0	Nothing at all	You will not be out of breath.		
Low	1	Just noticeable	You could continue the exercise or activity all day.		
	2	Very slight	You could continue the exercise or activity for hours.		
	3	Slight	You will be able to hold a conversation without getting out of breath.		
	4	Slight to moderate	You will be able to speak a few sentences while carrying out the exercise or activity.		
Moderate	5	Moderate	You will still be able to hold a conversation, but you will need to make an effort to keep going with the exercise or activity.		
	6	Some difficulty	You will find it slightly harder to breathe and you will find it takes more effort to keep going with the exercise or activity.		
	7	Moderately severe	You will be able to speak in short sentences, but you will need to make a constant effort to keep going with the exercise or activity.		
High	8	Severe	You will struggle to say more than two t three words at a time, and you will need to concentrate fully to keep going with the exercise or activity.		
	9	Very severe	You will be almost completely out of breath and find it difficult to speak at all.		
	10	Maximal shortness of breath	Maximal effort. You will be completely out of breath and unable to talk.		



- Lack of time
- Lack of fun and enjoyment
- Lack of self-motivation
- Lack of self-efficacy
- Injuries
- Lack of self-management skills
- Lack of encouragement/support
- Poor role models
- Environmental factors

## Behavioural Change

- 1. Be specific in your advice
- 2. Put the patient in charge
- 3. Measure progress and feedback
- 4. Make sure they have support
- 5. Be clear how the change will have impact for them personally
  - Motivational Interviewing
  - SMART goals
  - Diarying
  - Support
  - Accountability
  - Nudging
  - Rewards

# Universal Prehabilitation Intervention: myOp NHS



NHS Digital

myOp is a digital therapeutic which is designed to be prescribed to patients to reduce post-operative complications.

#### **BODY**

- Aerobic fitness programme
- ACBT
- Smoking and Alcohol cessation
- Managing other medical conditions

#### MIND

- Mindfulness-based Cognitive Therapy course
- Education on what to expect, how to participate in recovery

#### **NUTRITION**

- Comprehensive nutritional advice
- Based on the Eatwell Guide

#### **CHECKLIST**

- Dynamic checklist
- Signposts to key parts of the App
- Encourages engagement

#### **GOALS**

- SMARTER goal setting
- Track progress and achievements

#### **SCREENING**

- DASI, HADS, Alcohol Audit and Nutrition screening
- Scores used to direct and prompt patient engagement



# Screening and Clinician Dashboard:

myOp supports clinical teams in delivering digitally enhanced care

The myOp clinician interface enables:

- Rapid risk stratification
- Identification of patients who need targeted interventions
- Remote management with 2 way chat and video consultations
- MDT working



















#### Create a body goal

What activty are you going to do? E.g. go for a walk or go swimming.

I will....

When are you going to do it? E.g. Every day or every weekend.

When...

Where are you going to do it? E.g. in the park, at the lesiure centre. (Optional)

Where...

Continue

#### Confirm your body goal

That looks great! Please check it and make sure it's right before you proceed.



## I will go for a long walk every day in the park

#### Things that might stop me:

Bad weather Looking after the girls

#### I will overcome this by:

Wear a waterproof coat Going on another day



To change this goal just click the back button to go back. Or you can edit it from the Goals screen after you've saved it.

Save this goal

Save this goal and create another goal

Cancel this goal

#### Well done

You've added an achievement to your diary, doesn't that feel great.



#### What next?

Add another achievement

View my goals

View my checklist

How hard did you have to work during that workout?

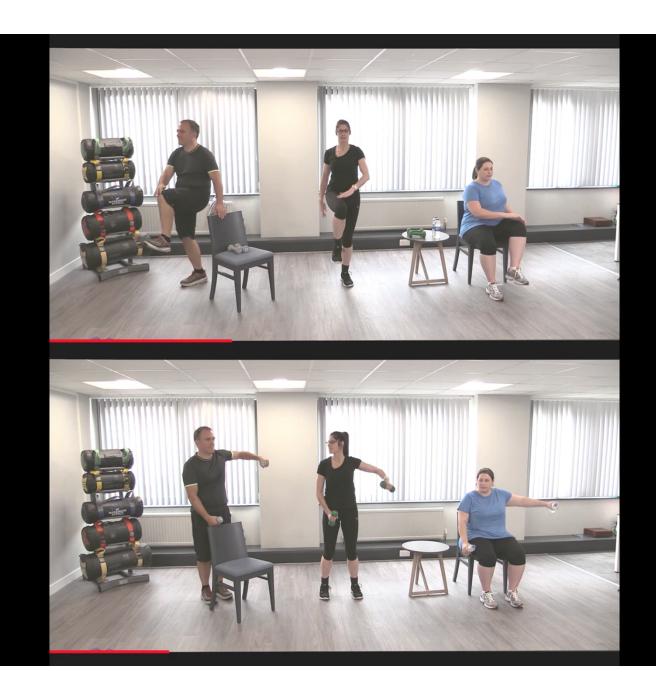
5

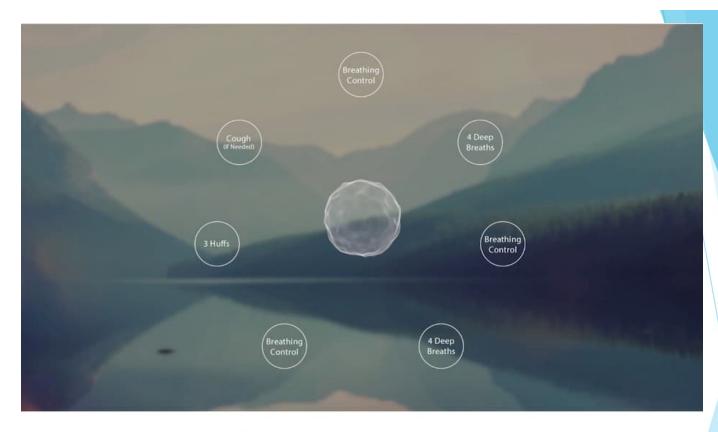
Breathing faster, can talk but can't sing, have to breath between sentences

No effort at all

Flat out, as hard as I could

Continue





3reathing 3: The myOp Breathing Exercises







## **Educational Material**





What to expect at preassessment and surgical clinics









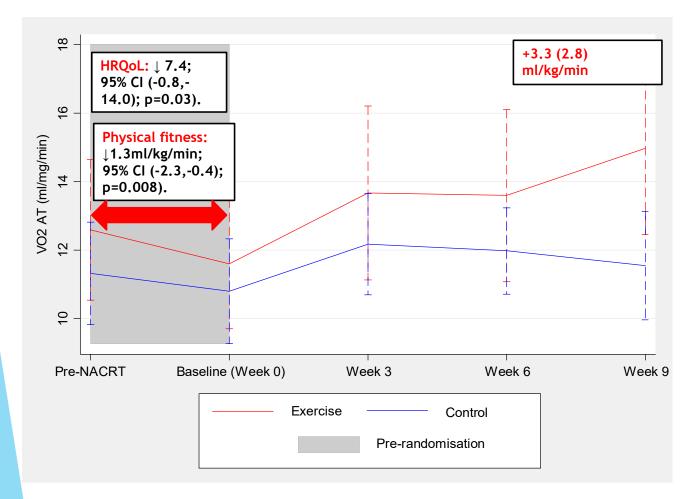


Digital Partnership Award UHS, UoS, Norfolk and Norwich, University of North Midlands MyMHealth

Aim: To evaluate the feasibility of using MyOp in surgical pathways

# Targeted/Specialised Prehabiltation

## Supervised High Intensity Interval Training and Fitness



### Secondary outcome: Health related quality of life

Patients reported positive changes in their physical, psychological well-being and their HRQoL

Patients reported a major impact of cancer and CRT on their physical, social and psychological well-being.

Exercise training adherence: 96 %

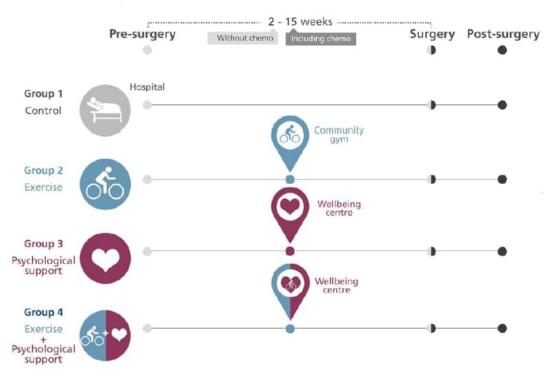
Loughney 2019 POM

## Multimodal Prehabilitation and Clinical Outcomes: Wesfit: UK Multicentre RCT









- Major abdominal cancer surgery
- 2 weeks to 8 weeks





## Virtual Multi-modal Prehabilitation

SafeFit Trial: virtual clinics to deliver a multimodal intervention to improve psychological and physical well-being in people with cancer. Protocol of a COVID-19 targeted non-randomised phase III trial

Chloe Grimmett <sup>1</sup> ,<sup>1</sup> Andrew Bates,<sup>2</sup> Malcolm West,<sup>2,3</sup> Samantha Leggett,<sup>2</sup> Judit Varkonyi-Sepp,<sup>2</sup> Anna Campbell,<sup>4</sup> June Davis,<sup>5</sup> Stephen Wootton,<sup>6,7</sup> Clare Shaw,<sup>8</sup> Rachael Barlow,<sup>9</sup> Joanna Ashcroft,<sup>10</sup> Andrew Scott <sup>1</sup> ,<sup>11</sup> Helen Moyes,<sup>2</sup> Lesley Hawkins,<sup>12</sup> Denny Z H Levett,<sup>2,13</sup> Fran Williams,<sup>14</sup> Michael P W Grocott,<sup>2,13</sup> Sandy Jack<sup>2</sup>

Covid 1st wave

UK wide

- Exercise, nutritional support and psychological support
- Pre and 6 months post op
- https://safefit.nhs.uk
- Health related QoL
- Fitness, nutritional status, psychological distress
- ▶ 1200 in 1 year

BMJ OPEN 2021 Grimmet et al

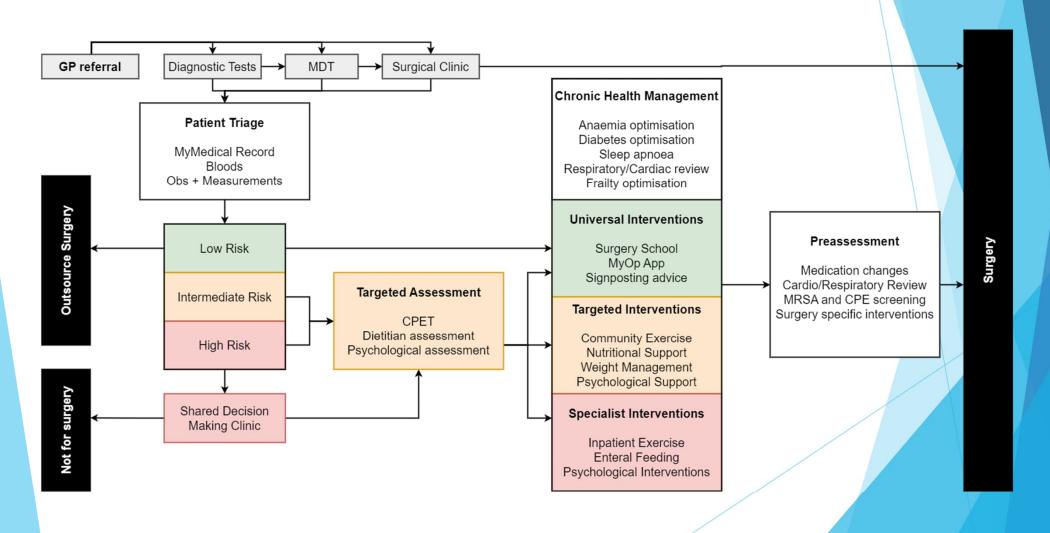
# Clinical Implementation in the NHS: Multimodal Prehabilitation

Greater Manchester integrated care system

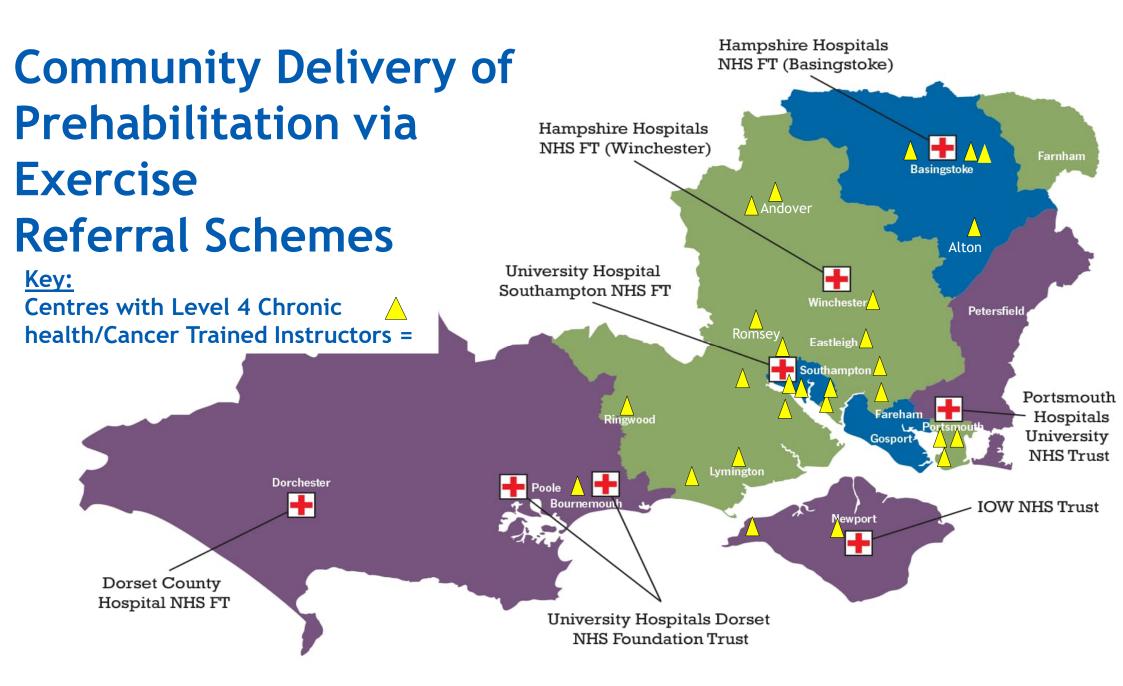


For every 1000 colorectal cancer patients undergoing prehabilitation, resources are released for 179 further patients to undergo surgery

## Re-structuring Perioperative Care Pathways



Exercise	Nutrition	Psychology
<ul> <li>Universal</li> <li>MyOp App</li> <li>Surgery School</li> <li>1 month gym pre-op</li> <li>1 month gym post-op</li> </ul>	<ul><li>Universal</li><li>MyOp App</li><li>Surgery School</li></ul>	<ul><li>Universal</li><li>MyOp App</li><li>Surgery School</li><li>Cancer Nurse Specialist</li></ul>
<ul> <li>Targeted</li> <li>3/week supervised HIT in community gym</li> <li>2 weeks min pre-op</li> <li>1 month post-op</li> </ul>	<ul><li>Targeted</li><li>High protein ONS</li><li>Dietician directed optimisation</li></ul>	<ul> <li>Targeted</li> <li>Clinical psychologist directed intervention</li> <li>Psychological Support in community</li> </ul>
<ul><li>Specialist</li><li>3/week supervised HIT in hospital</li><li>2 weeks min pre-op</li></ul>	<ul><li>Specialist</li><li>NG/TPN feeding pre-op</li></ul>	<ul><li>Specialist</li><li>Psychiatric/psychological treatment</li></ul>

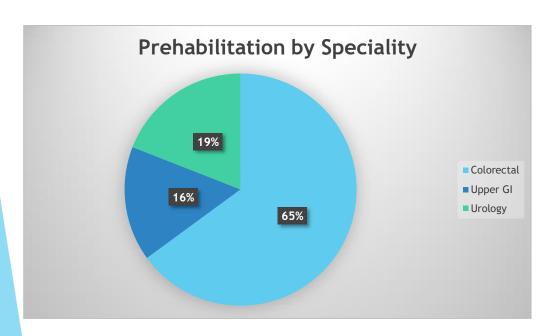


## Prehabilitation Service: Overall cost-benefit

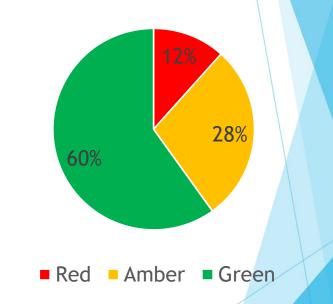
Intervention Level	Cost Per Patient	Cost for 500 patients
Staffing Costs	£172.50	£86,250
Intervention Costs	£488.63	£244,316
<b>Total Costs</b>	£661.13	£330,566
Cost Savings		
	-£1390.43	-£695,215
Increased Income	-£661.50	-£330,750
<b>Total Benefits</b>	-£2051.93	-£1,025,965
OVERALL SAVINGS OF PREHABILITATION	£1390.80	£695,400



# Pilot Prehabilitation Service in Cancer Surgery (n=462)







- ALL red rated (high risk) patients consented to supervised exercise
- 20% of green patients declined gym membership as they were already self managing



## **SUMMARY**

- Pathway modification is essential to achieve the aims of perioperative medicine
- Early digital screening allows identification of modifiable risk factors early in the pathway
- The majority of surgical patients can self screen using a digital tool
- Early identification of poorly controlled comorbidities allows timely pre-operative optimization and involvement of other specialities on a needs-based basis
- There are workforce implications of digital implementation and identifying unmet need
- Prehabilitation is clinically effective, feasible and cost effective
- Digitally assisted prehabilitation is promising but needs further evaluation













## Acknowledgements

#### Research

- Mike Grocott/Prof Sandy Jack (Fit-4-Surgery research Lead)
- Chloe Grimmet (Behavioural Scientist)
- Judit Varkonyi-Sepp (Clinical Psychologist)
- Lewis Matthews (PhD ACF nutrition)
- David Harvie (ACF Frailty)
- Frances Wensley (ACF MyOperation)
- Sandy Jackman (ACF CIPHER)
- Malcolm West (Academic Colorectal surgeon)
- Lesley Hawkins (Research Manager)
- Samantha Leggatt (Trial Manager)
- Andy Bates (Research Nurse)
- Steve Wootton (Academic Nutrition)

#### Clinical

Denny Levett (Clinical Lead)

Martyn White (Perioperative Care Lead ACP)

Imogen Fecher (PhD student and Nursin Band 8)

Gilly Ansell (Deputy POM lead)

Alice Aarvold (Deputy POM lead)

Charlie Allan (Perioperative Anaemia Lead)

Mark Edwards (Pre-assessment Lead)

Ester Acainas Davila

Carin Dear

Paddy Taply

Claire Halloran

Kate Donovan

Mel Cooper (Manager/Admin)

Stephanie Berry (Admin)

Lisa Shepperd (Anaemia Lead nurse)

James Otto - (Exercise physiologist/prehab)

Gurinder Rayat (Exercise physiologist)

Prehabilitation Dietician - starting in next 6 weeks











after a couple of sessions on the bike I thought: "actually, I quite like this". And I was feeling better

Prehabilitation helps
you contribute to your
cancer story - so you
have your own
ownership and don't
just feel you are being
'done to

I would definitely recommend it to anybody ... Very, very much so. It's very much--- it's very worth doing

After the surgery, what I dia was--- right at the very start, I downloaded CT yoga exercises. So, even when I was in hospital, I was doing CT yoga exercises. And my personal trainer hasn't taken me back yet. She said she won't (laughing) until September. But what I've been doing is a lot of walking. And that's--- that's certainly helping as well

It makes you feel more in control of your treatment.

Takes your mind off it all - something to focus on.

I certainly felt that the exercise really did prepare me. It did help. Because I was at a pretty low ebb when I started. So, you know, I was really at a low ebb and this gave me something to go forward

I've only gone and bought myself a bike so I can carry on with the hills

## What is digital prehabilitation?

- An app
- A platform
- Advice
- A wearable
- ? Live supervision

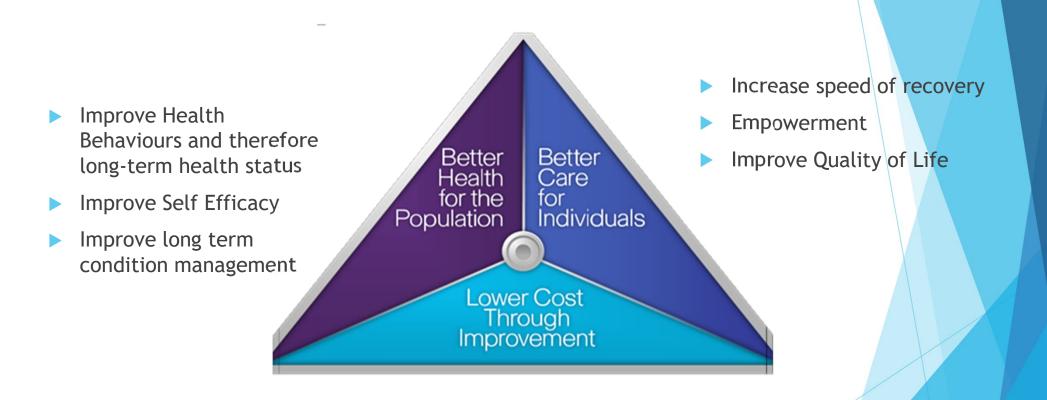
#### Designing a digital intervention

- CO-DESIGN WITH PATIENTS
- PROTOTYPE INTERVENTION
- REFINE
- FEASIBILITY

Study	Study	Sample characteristics	Intervention characteristics	Main outcome	Results
	characteristics				
<b>Blas</b> co et al., 2020 <sup>27</sup>	RCT	N=86: Aged 60–80 years, to undergo total knee replacement surgery.	D: 4 weeks before TKA INT: PE TH: Home group implemented training domiciliary. Pt. where called once a week, to check compliance.	Overall balance and ADL function.	The two groups receiving the intervention had improvements in overall balance, compared CON (group 2 vs. group 1, p = 0.010; group 3 vs group 1, p = 0.012). No difference between home-based and hospital-based training (p = 0.953).
Bouwsma et al., 2018 <sup>31</sup>	Cluster RCT	N = 433: Aged 18-65 years, scheduled for hysterectomy and/or adnexal surgery.	D: From 2 to 18 month.  INT: PI  TH: Interactive web portal: facilitating self-management, by individual convalescence advice.	Duration until full sustainable return to work.	Median time for return to work was 49 days (IQR 27 –76) for the intervention group, and 62 days (IQR 42 –85) for the control group.
Buvanendran et al., 2021 <sup>28</sup>	RCT	N = 157: Aged 18—85 years, undergoing total knee arthroplasty.	D: Either 8 or 4 weeks of telehealth Cognitive-behavioral therapy (CBT) or 4 weeks in person. INT: PI TH: The first and last session of CBT was made in person. Other session where completed using telehealth, not further specified.	Effectiveness of CBT measured with the PCS-score.	In phase 2 the difference of the PCS-score from inclusion to the surgery, between the two groups was $-6$ , 95%CI ( $-10$ ; $-2$ ).
Halder et al., 2021 <sup>32</sup>	RCT	$N-132$ : Women $\geq$ 18 years, receiving surgery for stress urinary incontinence/pelvic organ prolapse.	Int: Polician State Sta	Surgical Preparedness, measured by the Preoperative Preparedness Questionnaire.	Pt. receiving telehealth call were more prepared for surgery than those who received usual preoperative counseling alone (83 vs 59%, p < 0.01).
Jungae et al., 2021 <sup>29</sup>	RCT	N=60: Women scheduled to undergo total knee arthroplasty (TKA).	D: 3 weeks before TKA.	Isokinetic Strength Assessment in Quadriceps.	Significant differences were observed across the three time points in 60°/s extension peak torque and 180°/s extension peak torque.  The intervention in the PT and PE group improved muscle strength, ROM and functional outcomes.
Van der Meij et al., 2019 <sup>33</sup>	RCT	N = 344: Aged 18-75 years, scheduled for adnexal, hernia inguinal surgery/ cholecystectomy	D: 4 weeks before surgery.  INT: PI, PE  TH: Website, App and activity tracker: E-health program offered personalized care.  Control group: usual care and access to placebo website.		Median time until return to normal activity was 21 days (IQR 17–24) in the intervention group and 26 days $^{20-32}$ in the control group (adjusted HD 1.38, 95% CI(1.09–1.73; p = 0.007).

Pederson 2023 Surgeon

## Value of Prehabilitation and Optimisation



 Reduce Hospital costs by reducing complications, length of stay, critical care utilization, emergency readmissions, cancellations on the day of surgery

## Personalised Prehabilitation in High-risk Patients Undergoing Elective Major Abdominal Surgery

A Randomized Blinded Controlled Trial

Variable	Control	Intervention	р
	n=63	n=62	
Hospital LOS	13 (20)	8 (8)	0.078
ICU LOS	4 (13)	1 (2)	0.078
Surgical re-intervention	6 (10%)	2 (3%)	0.273
Patients with complications	39 (62%)	19 (31%)	0.001
Complications per patient	1.4 (1.6)	0.5 (1.0)	0.001
Mortality	1 (2%)	1 (2%)	1.000

Barberan-Garcia Annals of Surgery 2017

## Prehab Patient Feedback

Excellent service - really good gym, had 3 session pre op and 3 session post op - really glad to have it in the recovery period. felt much stronger going into surgery. Would 100% recommend.

Extremely impressed with prehab - particularly useful having supervised so didn't 'over do it' - breathing exercises at surgery school helped lots.

Prehab was really really useful - felt much more prepared and back to normal quicker than anticipated. Has since returned to the gym and now has a full membership attending twice weekly. Op brought forward hence did not receive full course but ok with this.

Would very much recommend prehab to anyone in the run up to surgery - felt much more prepared. Found surgery school really useful -- had never been to hospital before so gave a good insight for him and his family.





## **Breakout Topics**

Workshop 3: Steveston Room	Workshop 4: Airport Ballroom
Pre-Surgical Screening	Reducing Patient Wait Times

## **WORKSHOP #3:**

## PRE-SURGICAL SCREENING





# Perioperative Care Alignment and Digital Solution Committee

MD FRCPC Anesthesiology
PCADS Chair
Medical Lead Geo 1 Anesthesiology Island Health
Advisory Board Member BC Anesthesia Society
Chair of the Anesthesia Quality Committee Island Health



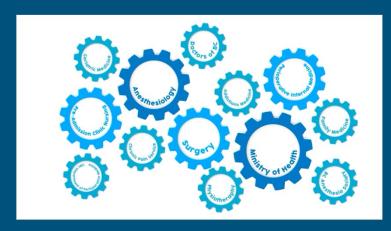
## GOALS of PCADS: Preop Care Alignment



- 1. Patient Screener Questions
- 2. Preoperative Investigations Grid
- Perioperative Medication Management Guidelines
- 4. Prehabilitation and Optimization Recommendations

### PCADS Membership:

- Anesthesiologists (all health authorities)
- Chronic Pain and Transitional Pain Specialists
- Perioperative Internal Medicine
- Geriatrics Medicine
- Addictions Medicine
- BC Anesthesiology Society President
- Division Head of UBC Dept Periop Medicine
- Doctors of BC President
- Surgeons
- Family Medicine
- Pre Admission Clinic Nursing
- Patient Partners
- Ministry of Health surgical services and digital team







#### **Action Required!**

#### **Pre-Surgical Questionnaire**

Island Health requires that you complete a secure pre-surgical questionnaire, preferably within 3 days of receiving this notice. It is essential that we obtain this information in a timely manner to prevent any potential of surgical delays and help us better prepare for your surgery.

#### www.bchealthforms.ca/patient/registration?code=C8Y

#### What information do I need to complete the questionnaire?

- · List of current medications
- Dates and locations of past surgeries and diagnostic procedures
- Names of healthcare providers involved in your care
- If you have had COVID-19, the date you most recently tested positive
- Your neck measurement (may require a measuring tape if not known)

#### **Key Points:**

- 10-30 min to complete
- A family member or caregiver can complete on your behalf
- Recommend using Google Chrome on a desktop
- Chrome on a desk
- Mobile devices not recommended

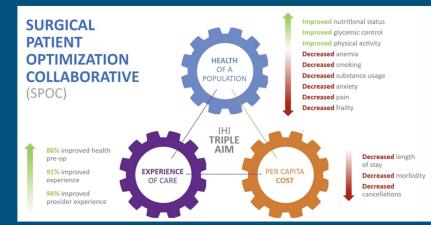
For technical assistance, please contact: 833-323-3228 x meeting ID: 9300 3034 945 (9:00am-5:00pm). Note that this is a Zoom phone link and no video is required.

## **PCADS**

PSS MVP MoH



SPOC by DOBC



### Ministry of Health Digital Enablement



## PCADS Clinical Content



### **Summary for Clinicians**



### PCADS Economic Analysis:

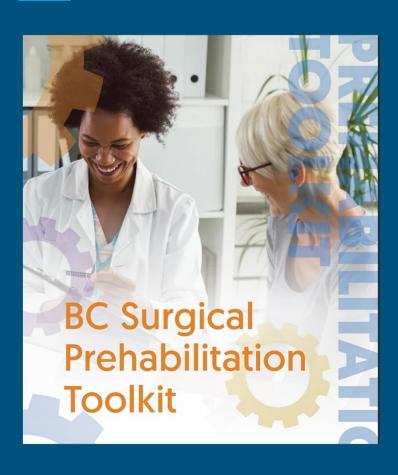
An Economic Analysis of the Newly Developed Pre-surgery Digital Screening Tool was recently completed by Prioritize Consulting Ltd.



 Comparative analysis of potential cost and benefits between current care and care that involves the proposed intervention (e.g. Pre-surgical Digital Screening Tool)

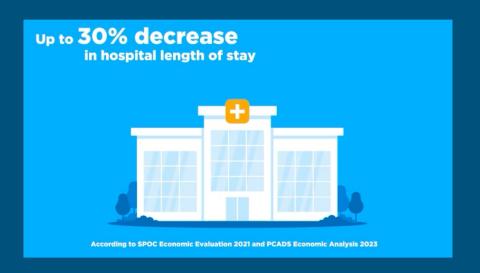
- 3 Main Areas of focus:
  - Effect of Earlier Prehab and Optimization
  - PAC Nursing Time Saved
  - Preoperative Investigation Reduction

## GOALS of PCADS: Preop Care Alignment



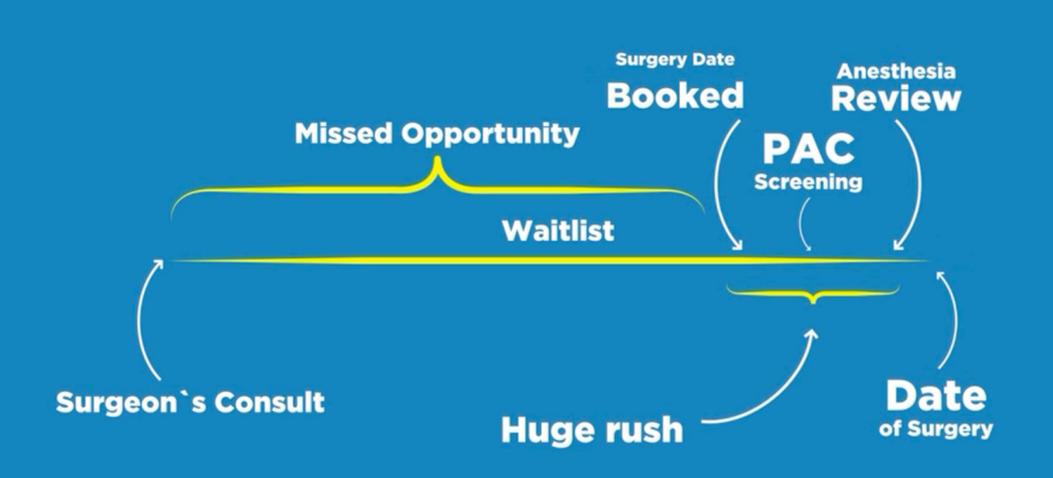
- **Patient Screener Questions**
- Preoperative Investigations Grid Perioperative Medication Management Guidelines
- 4. Prehabilitation and Optimization Recommendations

Reducing COST: SPOC

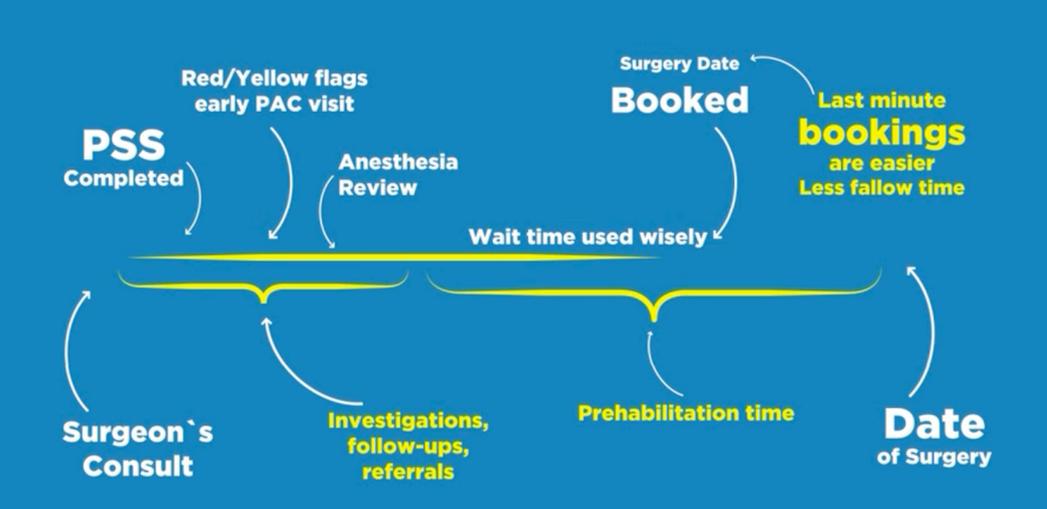


- Supports the reach of prehab and optimization by:
  - Summarizing goals
  - More TIME
- SPOC showed a NET cost savings of \$1.5-5k per patient
- Prehabilitation earlier while the patient is on the waitlist is estimated to save over 8000 bed-days in BC in general surgery and orthopedics alone.

## **Current Surgical Timeline**



## **Future Surgical Timeline**



## GOALS of PCADS: Preop Care Alignment



#### **Action Required!**

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- Your neck measurement (may require a measuring tape if not known)

#### **Key Points:**

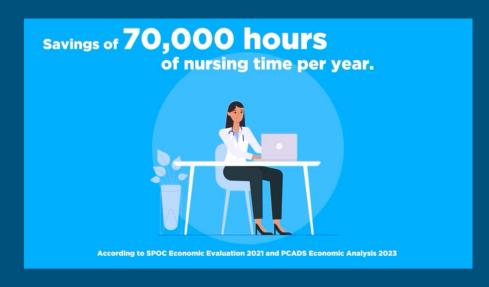
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### 1. Patient Screener Questions

- 2. Preoperative Investigations Grid
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Reducing COST: PAC



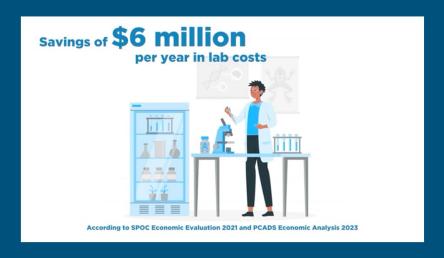
- No transcription required
- No cross referencing of guidelines
- Streamlined visit as questionnaire completed ahead of time

## GOALS of PCADS: Preop Care Alignment



- 1. Patient Screener Questions
- 2. Preoperative Investigations
  Grid
  - 3. Perioperative Medication Management Guidelines
  - 4. Prehabilitation and Optimization Recommendations

Reducing COST: LAB



- Facilitating choosing wisely implementation
- Reduce 360k tests per year in BC

Improving the health of the population



- Leverages the motivation people have around surgery
- Reinforces lifestyle changes
- Empowers patients

Improving health equity



 All patients and clinicians will have the benefit of prehab and optimization regardless of location within the province

Improving patient experience



- Better prepared for surgery
- Less last minute surgical cancellations
- Improved postoperative outcomes
- More streamlined pre op experience

Improving provider experience



- Tailored summary at our fingertips!
  - Less time on transcription
  - Less time completing risk scores
  - Less time cross referencing guidelines
  - More time to improve health outcomes and connect with our patients
- Less need to delay surgeries

Climate Resilient Care



- Reducing unnecessary investigations
- Preventing adverse outcomes

## GOALS of PCADS: Preop Care Alignment



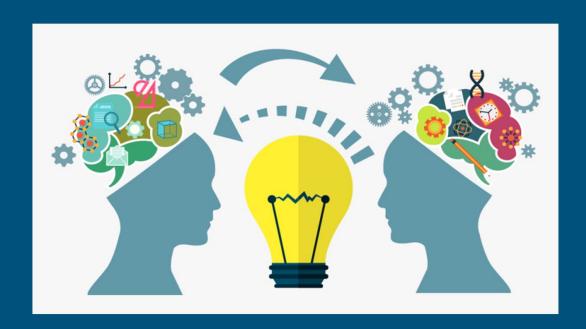
- 1. Patient Screener Questions
- 2. Preoperative Investigations Grid
- 3. Perioperative Medication Management Guidelines
- 4. Prehabilitation and Optimization Recommendations

**Patient Safety** 



- Perioperative medication management is extremely complex
- Up to date guideline driven medication management advice
- Summary at our fingertips

## What innovative ideas do you have for implementing this province wide digital tool?



## **WORKSHOP 3 QUESTION:**

What innovative ideas do you have for implementing a province-wide digital pre-surgical screener at your site specifically or throughout the province?

# JOIN AT: SLIDO.COM #PCANWORKSHOP3



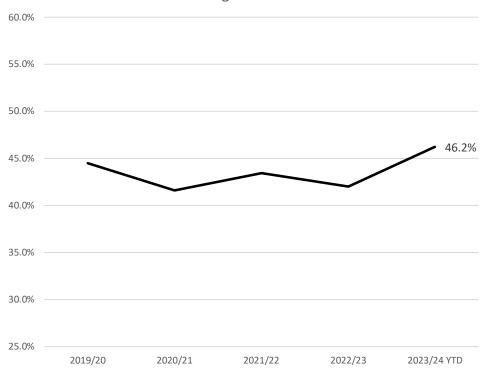
## **WORKSHOP #4:**

## REDUCING PATIENT WAIT TIMES

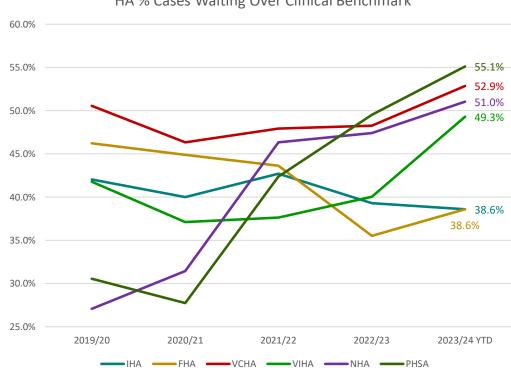


## **BC Surgical Wait Times**





HA % Cases Waiting Over Clinical Benchmark



## **Wait Times – Current Strategies**

- Central Intake
  - 19 Hip & Knee Replacement Programs
  - 14 GI Endoscopy Single Entry Models
- First In First out (FIFO)

HEALTH AUTHORITY	Baseline	Target	Actual	vs. Baseline	vs. Target
1	73%	80%	71%	-1%	9%
2	71%	80%	78%	-6%	-2%
3	72%	80%	71%	<u>-1%</u>	9%
4	74%	80%	75%	+1%	<u>-5%</u>
5	83%	80%	78%	<del>-4</del> %	-2%
6	79%	80%	74%	<b>-6%</b>	<b>6</b> %
Overall	73%	80%	74%	+1%	<b>6</b> %





- Waitlist Management
- Diagnosis Code Selection
- OR Allocation

	Cases Waiting	Waiting Over 52 Weeks (%)	Waiting Over 104 Weeks (%)	Longest Waiter (Weeks)
HA 1	17,232	468 (2.7%)	20 (0.1%)	157
HA 2	20,003	907 (4.5%)	87 (0.4%)	207
HA 3	23,056	2,774 (12%)	580 (2.5%)	279
HA 4	19,806	1,500 (7.6%)	233 (1.2%)	302
HA 5	7,223	1,188 (16.4%)	247 (3.4%)	183
HA 6	4,501	724 (16.1%)	165 (3.7%)	277
ВС	91,821	7,561 (8.2%)	1,332 (1.5%)	302

Other



## **WORKSHOP 4 QUESTION:**

What innovative solutions / ideas do you have for reducing patient wait times?

# JOIN AT: SLIDO.COM #PCANWORKSHOP4





## **PCAN SUMMIT Evaluation**

We need your help! Your feedback will help us understand what worked well and how we can improve for follow-up activities. Your information will remain confidential, and results will be shared with the PCAN planning team in aggregate form only.

JOIN AT: SLIDO.COM #PCANEVAL



• Willingness to collaborate more often



- Willingness to collaborate more often
- There are opportunities in the system to improve



- Willingness to collaborate more often
- There are opportunities in the system to improve
- The surgical priorities resonate with clinicians and administrators



- Willingness to collaborate more often
- There are opportunities in the system to improve
- The surgical priorities resonate with clinicians and administrators
- There is potential for improvement within current resources



- Willingness to collaborate more often
- There are opportunities in the system to improve
- The surgical priorities resonate with clinicians and administrators
- There is potential for improvement within current resources
- Attendees are committed to an improved surgical system in BC





# PCAN Advisory Committee Apply Now!

# PCAN Innovation Funding

SPECIALIST SERVICES COMMITTEE
- PERIOPERATIVE CLINICAL ACTION NETWORK PCAN INNOVATION FUND GUIDE

## What to expect from PCAN?



## **HUGE THANK YOU!**



**Shauna Polly** 



Minh-Yen Ly



**Eric Young** 



**Ana Cherry** 



**Sonali Sharma**